Mechanics of filled rubbers from a molecular point of view

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CHAPTER 5: RELATION BETWEEN STRAIN HARDENING AND POLYMER CHAIN ALIGNMENT


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5.1 Abstract

Polymer nanocomposites – a polymer matrix blended with nanoparticles – strengthen under sufficiently large strains. Such strain hardening is critical to their function, especially for materials that bear large cyclic loads such as car tires or bearing sealants. While the reinforcement (i.e. the increase in the linear elasticity) by the addition of filler particles is phenomenologically understood, considerably less is known about strain hardening (the nonlinear elasticity). Here, we elucidate the molecular origin of strain hardening using uniaxial tensile loading, microspectroscopy of polymer chain alignment, and theory. The strain-hardening modulus and chain alignment are found to depend on the volume fraction, but not the size of nanofillers. This contrasts with reinforcement, which depends on both volume fraction and size of nanofillers, allowing linear and nonlinear elasticity of nanocomposites to be tuned independently.

5.2 Introduction

Many synthetic and natural materials around us increase their elastic modulus upon large deformation; a phenomenon that is known as work or strain hardening, which is critical to their function. In ductile polymer materials, the strain-hardening behaviour is essential for their functional lifetime, resilience, and toughness – all key parameters of their practical uses – because these materials repetitively bear large loads.[170,171] Many industrial and consumer polymeric materials are composites, in which (hard) nanoscale inorganic particles, or fillers, are blended with polymer matrices to tailor their mechanical properties. In preparing such nanocomposites, filler-filler and filler-matrix interaction, filler dispersion, and polymer properties all affect the linear (mechanical reinforcement) and nonlinear (strain softening and strain hardening) mechanical response in nontrivial ways.[10]
While a massive volume of work has attempted to clarify the mechanism of reinforcement (increased linear elasticity) at low strain and of nonlinear strain softening (the Payne and Mullins effects) at medium strain, a comparatively much smaller body of work exists that focuses on the mechanism of strain hardening in polymer composite materials.

In analogy to rubber elasticity, strain hardening in polymer composites is typically attributed to the resistance to deformation of extended and oriented polymer chains. [3,5,87,172] However, it has been shown that polymer chain alignment during strain hardening is strongly affected by dispersing fillers within the host polymer matrix.[173–175] To account for these observations, one needs to establish the relation between the macroscopically observed strain hardening and the microscopic chain alignment that is affected by the presence of fillers.

The connection between chain alignment and strain hardening in glassy polymer composites is purported to occur because the fillers act as “entanglement attractors”. In this picture, the segmental mobility of the polymer is disturbed (e.g. strongly constrained) by the presence of a large amount of surface area of the nanofillers, causing an increase in the number of physical entanglements. This results in greater alignment of effectively shorter segments between entanglement points in response to the applied load.[173,176] Consistent with this idea, Jancar et al. showed that encapsulating micron-sized fillers in poly (methyl methacrylate) (PMMA) had negligible effect on the strain-hardening properties of the PMMA matrix as opposed to the inclusion of the same volume fraction of nanofillers, which induced substantial strain hardening.[173] This suggests a clear role for both filler size and amount on strain hardening. However, because of the high glass transition temperature \( T_g \) for PMMA, simultaneous measurement of chain alignment was not possible in these experiments. Measuring chain alignment as a function of deformation in real-time is possible in elastomer-based nanocomposites, which have a \( T_g \) well below room temperature. This allows investigation of the effect of nanofiller size and volume fraction on strain hardening and chain alignment simultaneously; previous studies have focused on either mechanical strain hardening[177–180] or chain alignment,[70,181–183] but not both.

We investigate the strain-hardening mechanics and chain alignment in cross-linked, uniaxially loaded acrylonitrile butadiene rubber (NBR) nanocomposites \( T_g \sim -30 \, ^\circ C \) containing different amounts and sizes of \( \text{SiO}_2 \) nanofillers. Filler aggregate dispersion in different composites was imaged using
transmission electron microscopy (TEM). Strain hardening was quantified by the strain-hardening or neo-Hookean modulus \( G_p \), measured in uniaxial tensile tests.\[4,184\] Combined with polarized Raman micro-spectroscopy measurements of chain alignment during uniaxial deformation, we find that \( G_p \) is directly proportional to chain alignment and both depend on filler volume fraction, but are surprisingly independent of filler size and morphology. Using a simple scaling argument, we show that the observed chain alignment is dominated by “bridging” chains between filler aggregates. We find that chain alignment is independent of filler size because of a coupling between inter-filler spacing (related to bridging chain alignment) and volume fraction of fillers (related to total amount of bridging chains that become aligned). This demonstrates a clear distinction between the origin of nonlinear strain hardening (for which we find the nanofiller size to be irrelevant) and linear reinforcement (for which nanofiller size is important)\[123\] for nanocomposite-materials.

5.3 Materials & methods

_Nanocomposite formulations and dipole moments of the rubbers_

SiO₂ (primary particle sizes, \( R_p \) are ca. 15 nm, 20 nm and 28 nm) / Acrylonitrile Butadiene Rubber (NBR) nanocomposites were produced at SKF Elgin, USA.\[1\] NBR composites include 3, 8.2, 14, 22.5 vol. % fillers inside. Besides of the volume and \( R_p \) of the fillers, all the other synthetic parameters were kept the same (see Chapter 2 for details).

_Electron Microscopy Imaging and Image Processing_

Transmission electron microscope (TEM) imaging were done after sectioning the nanocomposites to a thickness of ca. 50 nm by ultracryotome (see Chapter 2 for details). In similar cryo condition and equipment, nanocomposites were cut to 10 \( \mu \)m thick sections for scanning electron microscope (SEM) imaging. All the presented electron microscope micrographs were captured at a constant magnification (5000X). TEM images were obtained with constant electron beam intensity, acceleration voltage of 120 kV and by operating a JEOL electron microscope. The magnification was set to 5000X, and images were acquired with constant electron beam intensity and an acceleration voltage of 120 kV on a LEO 1530 Gemini microscope (Leo Electron Microscopy Ltd., Zeiss, Oberkochen, Germany). Prior to the SEM imaging of the nanocomposites under stretching, 10
\( \mu \text{m} \) thick sections were stretched to \( \varepsilon_{\text{Eng}} = 1.5 \) and fixed on the silicon wafer with the help of a super glue (Loctite, 528).

For TEM (8-bit images), the following image processing routine was used to find the average aggregate size \( (R_{\text{agg}}) \) of nanocomposites. More than 4000 aggregates were imaged per sample from different regions of at least two sections from each composite formulation. Image analyses of electron microscope micrographs were done by using a thresholding routine in ImageJ to differentiate silica from the background polymer and obtain an area (in \( \mu \text{m}^2 \)) for each individual aggregate. Details of the thresholding steps of TEM images are explained at length in Chapter 2. Aggregate areas for each composite are shown in Appendix III (Figure 5-6), and the cumulative distribution function of each histogram (red dashed curves in Figure 5-6) is also shown. The characteristic aggregate area was determined by discarding those aggregates in the 90th – 100th percentile of the histogram and performing a weighted average of the remaining samples. \( R_{\text{agg}} \) was then calculated assuming a circular shape.

For stretched samples measured with scanning electron microscopy (8-bit) images, ImageJ also used to process the images; however the threshold parameters were set differently than for TEM. The threshold was set to 105 and the circularity were used between 0.1 – 1.0. Starting the circularity from 0.1 helped us to avoid of counting highly charged areas around the voids in stretched samples as aggregate. For these images, all the aggregates averaged and \( R_{\text{agg}} \) was calculated assuming a circular shape.

**Mechanical measurements and mechanical statistics**

Uniaxial tensile measurements of nanocomposites were done by using an Instron Universal Testing Machine (Instron 6022, Darmstadt). Samples were cut into a dumbbell shape (length \( \approx 1 \) cm, thickness \( \approx 0.2 \) cm, width \( \approx 0.18 \) cm) and they were clamped to the tensile testing device by applying 5 bar of clamping pressure. No pre-strain was applied and strain rate was kept 100 mm/sec for each measurement. Mechanical tests were stopped manually after the fracture of the composite. Three different stress \( (\sigma) \)- strain \( (\varepsilon) \) measurements were performed from each type of nanocomposite in order to have statistically consistent mechanical results. The engineering (or nominal) stress \( (\sigma_{\text{Eng}}) \) – engineering strain \( (\varepsilon_{\text{Eng}}) \) curves of different NBR formulations were derived after mechanical tests of the composites by following equations,

\[
\sigma_{\text{Eng}} = \frac{P \text{ (applied load)}}{A_0 \text{(initial cross – sectional area)}}
\]
Relation Between Strain Hardening and Polymer Chain Alignment

\[ \varepsilon_{Eng} = \Delta l \text{ (change in length)}/l_0 \text{(initial length)} \]

To the best of our knowledge, we can assume that the volume of the composites are constant during the deformation, and thus have Poisson’s ratio of 0.5.[5] In constant volume, true stress \( (\sigma_{\text{true}}) \) – true strain \( (\varepsilon_{\text{true}}) \) curves of all the nanocomposite samples were calculated using following equations,

\[ \sigma_{\text{true}} = \sigma_{\text{Eng}}(\varepsilon_{\text{Eng}} + 1) \]
\[ \varepsilon_{\text{true}} = \ln(\varepsilon_{\text{Eng}} + 1) \]

Anisotropy measurements by Raman Micro-spectroscopy

All the nanocomposite samples were sectioned in ca. 15 µm thicknesses by using low profile diamond blade (C.L. Sturkey Inc., Lebanon, USA) in a cryotome device (cryostat – MTC, Sleem medical, Mainz, Germany) at -27 °C. These thin films were then glued on stretching brass pieces of a house –build tensile device by using super glue (Loctite 528). The gap distance between these brass blocks can be changed with in sub-micron steps by mounting a motorized actuator (THORLABS Z825B, New Jersey, USA) to the tool and this distance between gaps used for defining the strain levels (see Appendix III, Figure 5-16). Strain rate and acceleration were kept 0.025 mm/sec and 0.025 mm/sec², respectively, for all the stretching steps between polarized Raman measurements.

At each strain level, Raman spectra of the samples were recorded with an uRaman module having a 633 nm excitation (TechnoSpex) using a (50X, 0.75 NA, Olympus). Samples at different draw ratios were placed under the constant polarized incident Raman laser with ~ 40 mW power. The angle between the drawing direction and the polarization direction was changed by rotating the sample (0° and 90°) and no analyser were placed before the detector. From each polarization angle and level of stretching, we recorded at least 6 different spectra from at least 3 different slices from each composite. Each spectrum was measured with an integration time of 24 sec.

Statistics

In order to discuss the statistical differences of the \( R_{agg} \) between different nanocomposites and \( G_p \), we performed ANOVA package in IgorPro by using the Tukey test. Differences were considered significant when \( p<0.05 \).

For \( S_{mol} \) Tukey and Student Newman-Keuls tests (SNK) were performed using IgorPro for all samples. We used ANOVA and tested the significance in \( S_{mol} \) at
each strain compared to the same sample at $S_{mol}$ at $\varepsilon=0$. The value was considered statistically different when we observed a significant difference from both tests.

Significant differences between the linear slopes of $S_{mol}$ (C≡N) data between 0 and 1.5 strain levels of different SiO$_2$ / NBR samples were tested by following steps. First, all measured $S_{mol}$ data for a given sample (not only averages) was fit with a line in Igor Pro from $\varepsilon = 0$ until $\varepsilon = 1.5$ with the intercept locked to the mean $S_{mol}$ at $\varepsilon=0$. In order to compare two different slopes from two different samples we assume that all the slopes follow t distribution (2-tailed).

$$t = \frac{b_1 - b_2}{\sqrt{s_{b1}^2 + s_{b2}^2}}$$

Where $b_1$ and $b_2$ refer to the slopes of the $S_{mol}$ from sample 1 and sample 2, respectively. $s_{b}^2$ values show the standard errors of these slopes. $b$ and $s_{b}$ values were obtained as the results of the linear fitting in IgorPro. $t$-value then compared to the critical value of the t-distribution of cumulative distribution function in literature[97] by using $v = n_1 + n_2 - 4$ degrees of freedom. $n$ show the total number of $S_{mol}$ values between 0 and 1.5 strain levels. The significance between sample 1 and sample 2 is decided by finding the probability, $p$ value in the distribution function table and statistical significance of the slopes is confirmed if $p<0.05$ according to 2-tailed $t$-test.[97]

### 5.4 Results and Discussion

#### 5.4.1 Nanocomposite morphology

It was shown previously that the linear viscoelastic properties (reinforcement) of elastomer composite materials scaled with both the amount and size of dispersed nano- and microfillers for numerous elastomer polymer composites.[123] Here, we focus on elastomer nanocomposites made from acrylonitrile butadiene rubber (NBR, $M_w = 250000$ g/mol) loaded with various amounts (quantified as the volume fraction, $\Phi$) and sizes ($R_p$) of silica (SiO$_2$) nanofillers. The nanocomposites are produced by melt processing and mixing (see Materials & Methods). Figure 5-1a shows the basic formulation of the nanocomposites studied here, which contain NBR (green) and one of the two different primary particle sizes ($R_p$) fillers (blue). All nanocomposites are vulcanized (cross-linked) (Figure 5-1a, black dotted lines). Importantly, no additional coating or coupling agents are used in these composites.
to modulate filler-NBR interaction so that the composite system is as simple as possible.

Figure 5-1. Formulation and ultrastructural characterization of nanocomposite materials. (a) Main ingredients and final microstructure of the SiO$_2$ / NBR nanocomposites are illustrated. Green curved line and black dashed line represents NBR molecule and sulfur cross-links, respectively. The two different sized blue balls represent the largest and smallest size nanofillers. (b) TEM images after image analysis of SiO$_2$ / NBR composites with different volume fraction ($\Phi$) and primary particle size ($R_p$) of fillers. (i) and (ii) in the centre image both have $\Phi = 14\%$, with smallest ($R_p = 15$ nm) and largest ($R_p = 28$ nm) particles, respectively. Scale bars are 1µm. (c) Average aggregate sizes ($R_{agg}$) and (d) specific surface area ($S_{spe}$) of these samples computed by image analysis. Error bars are standard error of mean (s.e.m.) from at least 4000 aggregates from each nanocomposite. Asterisks present the significant differences ($p < 0.05$) of $R_{agg}$ and $S_{spe}$ (1-way ANOVA with Tukey’s tests).
Figure 5-1b shows transmission electron microscope (TEM) images of ultracryotomed sections of the four different nanocomposite formulations studied in this work. Light and dark contrast regions in micrographs show the elastomeric matrix and silica aggregates, respectively. Image analysis of TEM micrographs was used to quantify the filler aggregate size ($R_{agg}$) and dispersion [185]. Aggregate outlines are depicted by red borders in each micrograph shown in Figure 5-1b. From left to right, composites contain increasing $\Phi$ with $\Phi = 3\%$, $14\%$, and $22.5\%$, respectively. The two images with $\Phi = 14\%$ contain different $R_p$ (15 and 28 nm) whereas all other images contain $R_p = 15$ nm. Histograms of all detected aggregates from each nanocomposite are shown in Figure 5-6. Because a normal (Gaussian) distribution does not accurately fit these histograms, we used a weighted average over the histogram for those events that comprised 90% of the detected aggregate areas to calculate a mean aggregate size, $R_{agg}$ (see Methods). This reduces the influence of aggregate outliers with very low abundance on $R_{agg}$.

Figure 5-1c shows values for $R_{agg}$ of each composite. With $R_p = 15$ nm, $R_{agg} = 20 \pm 3$ nm (mean ± standard error of the mean) for $\Phi = 14\%$ and $22.5\%$ and $R_{agg}$ increases slightly to $23.5 \pm 3$ nm for $\Phi = 3\%$. At $\Phi = 14\%$ and $R_p = 28$ nm, $R_{agg} = 59 \pm 8.5$ nm. A straightforward metric to evaluate $\Phi$ and $R_{agg}$ simultaneously is the specific surface area ($S_{spe} = \Phi / R_{agg}$) (Figure 5-1d). Interestingly, samples with low concentrations of small particles ($\Phi = 3\%, R_p = 15$ nm) and higher concentrations of large particles ($\Phi = 14\% R_p = 28$ nm) resulted in composites with similar $S_{spe}$. Therefore, this sample set allows us to independently investigate the impact of filler volume fraction and filler size on the strain-hardening behavior of real industrial nanomaterials.

5.4.2 Strain hardening characteristics

We quantified the effect of filler size and $\Phi$ on strain hardening of the nanocomposites using tensile tests. True stress ($\sigma_{true}$) – true strain ($\varepsilon_{true}$) curves of NBR composites, are shown in Figure 5-2a. Engineering stress ($\sigma_{eng}$) and strain ($\varepsilon_{eng}$) curves are shown as Figure 5-7 for reference. The curves in Figure 5-2a end abruptly because of composite fracture. All composites showed strain hardening at large strains (and showed no evidence of necking). Immediately obvious from Figure 5-2a is the increased strain hardening at lower strain levels for increasing $\Phi$. Interestingly, the curves with both sizes of fillers with $\Phi = 14\%$ appear
indistinguishable. Moreover, the strain hardening curves for neat NBR and for the composite with $\Phi = 3\%$ also closely overlay.

In order to quantify the strain hardening for the data presented in Figure 5-2a, we calculated the strain hardening modulus, $G_p$. This modulus, also known as the neo-Hookean modulus derived by Mooney,[186] was used by Hawards and Thackray[187] to model cross-linked polymer composite networks as a nonlinear (rubbery) spring in parallel with a Eyring dashpot (fillers), and another Hookean spring (fillers). [177,178,188–190] In this model, randomly cross-linked (vulcanized) NBR chains create a network made up of freely joined chains, which are entropic springs that stiffen under volume conserving extension leading to[3,4]:

$$\sigma_{\text{True}} = G_p \left( \lambda^2 - \frac{1}{\lambda} \right), \text{ where } \lambda = \varepsilon_{\text{Eng}} + 1 \text{ and } G_p \text{ is the strain hardening modulus.}$$

This relation allows one to effectively quantify the linear and nonlinear behaviour simultaneously with $G_p$ due to the scaling of $\left( \lambda^2 - \frac{1}{\lambda} \right)$ under the assumption of Gaussian chain statistics. Figure 5-2b shows Gaussian (or neo-Hookean) plots of each NBR systems until their fracture points. Since each of the composites fractured at different strain, we focus on the region from $\varepsilon_{\text{Eng}} = 0 - 2.9$ (0 - 14.95 in the Gaussian plots) as this is the maximum strain all composites could sustain (Figure 5-2b, red box). This region is shown highlighted in Figure 5-2c. Comparing $G_p$ from different samples for the different nanocomposites, we mark statistically significant differences ($p < 0.05$) between each pair of composites by grey boxes in the box chart (inset, Figure 5-2c). Consistent with data in Figure 5-2b, $G_p$ is statistically identical for both samples with $\Phi = 14\%$ and for neat NBR and $\Phi = 3\%$. Figure 5-2d further shows the trend that $G_p$ increases linearly with $\Phi$, independent of filler size, for a variety of NBR nanocomposite formulations. Statistical testing of $G_p$ in many different NBR samples confirmed the finding that $G_p$ varied only with $\Phi$ and was independent of filler size (Figure 5-9), which is contrary to reinforcement in the same samples.
5.4.3 Chain alignment in NBR nanocomposites during uniaxial stretching

We used in situ vibrational spectroscopy to measure molecular chain alignment during uniaxial tension application using polarized Raman micro-spectroscopy. In our measurements, the sample was rotated such that the Raman excitation laser was polarized parallel or perpendicular to the loading direction at each strain level ($\varepsilon_{\text{eng}}$), and all Raman scattered light was detected; there was no polarizer in front of the detector as we were uninterested in depolarization ratios. Raman spectra at
each $\varepsilon_{\text{eng}}$ were recorded as $A_||$ or $A_\perp$, depending on whether the laser polarization was parallel or perpendicular to the stretching direction, respectively. We calculated the $\langle P_2 \rangle$ coefficient from these amplitudes and refer to this coefficient as the molecular order parameter, $S_{\text{mol}} = \frac{A_|| - A_\perp}{A_|| + 2A_\perp}$.\cite{181,191} $S_{\text{mol}}$ is zero for a perfectly isotropic vibration. For a perfectly anisotropic vibrational mode of a molecular group aligned parallel or orthogonal to the loading direction $S_{\text{mol}}$ is 1 or -0.5, respectively. In the case of stretching vibrations, such as the C≡N or C=C stretches, the polarizability changes as nuclei move along the bond axis, so $S_{\text{mol}}$ reflects bond orientation.

An important challenge of polarized Raman measurements is spectral normalization to account for spatial heterogeneity from different positions and for inter-sample comparison. This is critical for obtaining an accurate measurement of $S_{\text{mol}}$ and comparing measurements within and among nanocomposites. We verified that it was possible to use vibrational modes that exhibit no anisotropy as normalizing vibrations with measurements in amorphous polystyrene as a reference. Our results for anisotropy in polystyrene after normalizing background-subtracted spectra by the CH$_3$ rocking vibration (1033 cm$^{-1}$) corresponded very well with previous studies using infrared dichroism (Figure 5-11).\cite{192–195} Therefore, we employed a similar normalization protocol for NBR samples. We observed that the CH$_2$ twisting (tw) vibration (1300 cm$^{-1}$) showed no anisotropy in strained NBR spectra, and thus the CH$_2$ tw peak was used as an independent peak for normalization of $A_||$ and $A_\perp$ in all NBR spectra.

We focus on the C=C stretch (1666 cm$^{-1}$) from the trans-1,4-butadiene monomer (marked by letter k in Figure 5-3a)\cite{83,196} and C≡N stretch (2235 cm$^{-1}$) vibrations in NBR to anisotropy and chain alignment. The C=C backbone and C≡N sidechain group will align (somewhat) parallel and perpendicular to the loading direction, respectively, as chain alignment increases (Figure 5-3 (a) and (b)). Figure 5-3b, shows $S_{\text{mol}}$ for both vibrations. As expected, we find that $S_{\text{mol}}$ (C=C) became more positive and $S_{\text{mol}}$ (C≡N) became more negative with increasing $\varepsilon_{\text{eng}}$ for all nanocomposite samples. The top and bottom orange boxes in Figure 5-3b and 3c mark the maximum standard error of the mean (s.e.m.) in $S_{\text{mol}}$ (C=C) and $S_{\text{mol}}$ (C≡N) from the measurements of the unfilled (but vulcanized) NBR, which never showed a statistically significant $S_{\text{mol}}$ value at any $\varepsilon_{\text{eng}}$ when compared to the $S_{\text{mol}}$($\varepsilon_{\text{eng}} = 0\%$)
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Figure 5-3. Polymer anisotropy and molecular spectroscopy of uniaxially stretched nanocomposites. (a) Molecular structure of an NBR chain aligned to the stretching direction (red line with arrows). Letters \( r, k, n, \) and \( p \) represent different monomer units in NBR (see methods). Cyan and green double-sided arrows highlight the direction of the C=C (from trans-1,4-butadiene) and C≡N stretching vibrations, respectively. Raman peaks corresponding to these vibrations are highlighted in the example Raman spectra of a stretched (\( \varepsilon_{Eng} = 2.5 \)) nanocomposite (\( \Phi = 14\%, R_p = 15 \text{ nm} \)). The red and black lines show spectra obtained when the Raman excitation light was parallel and perpendicular to the loading direction, respectively. (b) Vibrational anisotropy (\( S_{mol} \)) at increasing strains (\( \varepsilon_{Eng} \)) in different nanocomposites with different amount and \( R_p \) fillers. \( S_{mol}(\text{C=C}) \) from trans-1,4-butadiene (1665 cm\(^{-1}\)) and \( S_{mol}(\text{C≡N}) \) (2235 cm\(^{-1}\)) stretching vibrations are shown with dashed and straight lines, respectively. Top and bottom orange boxes show the maximum s.e.m. of \( S_{mol}(\text{C=C}) \), top) and minimum s.e.m. of \( S_{mol}(\text{C≡N}) \), bottom), respectively, from the neat NBR data. Asterisks indicate \( \varepsilon_{Eng} \) levels where the significant anisotropies (\( p < 0.05 \)) were observed compared to unstrained samples (\( \varepsilon_{Eng} = 0 \)) (1-way ANOVA with Tukey’s and Student Newman-Keuls tests). Colored arrows show the largest bearable \( \varepsilon_{Eng} \) before fracture. (c) Linear fits to the \( S_{mol}(\text{C≡N}) \) between \( \varepsilon_{Eng} \) levels of 0 and 1.5. The slope (\( m \)) of NBR without any filler inside (\( m_0 \)) is shown in Figure 5-14. Error bars in (b) and (c) are s.e.m. from a minimum of 6 spectra (each for \( A_{||} \) and \( A_{\perp} \) at each \( \varepsilon_{Eng} \)) from different locations from at least 3 different slices of each nanocomposite. (d) Relation between the slope values and filler amount. Inset shows, statistical differences of each pair of slopes (\( p < 0.05, \) t-test) in a box chart are shown by grey boxes. Error bars are s.d. from the
In the subsequent quantification and discussion of anisotropy, we restrict our attention to the C≡N sidechain group since it is a more sensitive marker of chain alignment. This choice is substantiated by the following reasons. First, from a geometrical standpoint, a fully stretched NBR chain (Figure 5-3a) will never show purely unidirectional C=C polarizability along the bond of the trans-1-4 butadiene because, by definition, this bond cannot align perfectly to the loading direction. Second, the bonding geometry of C≡N is necessarily orthogonal to the (C-C bonds in the) NBR backbone due the sp hybridization of the carbon atom. Therefore, the alignment axes of the polymer backbone and CN stretching polarizability are nearly orthogonal, which will increase the anisotropy of this group compared to the C=C bond when a chain is aligned. Consistent with these arguments, we experimentally observed more \( S_{\text{mol}} \) (C≡N) data points appearing outside of the orange box compared to \( S_{\text{mol}} \) (C=C). We note that in addition to the C≡N sidechain, a similarly negative anisotropy was observed for CH\(_2\) groups for the CH\(_2\) symmetric vibration (2846 cm\(^{-1}\)), which should also lie orthogonal to the chain backbone (Figure 5-13a). Taken together, this underscores the robustness of our measurement protocol and molecular anisotropy measurements.

In Figure 5-3b, asterisks mark the critical \( \varepsilon_{\text{eng}} \) – defined as the \( \varepsilon_{\text{eng}} \) at which we first observed a statistically significant \( (p < 0.05) \) increase in \( S_{\text{mol}} \) (C≡N) compared to \( S_{\text{mol}} \) (C≡N) at \( \varepsilon_{\text{eng}} = 0 \) for each sample. The most prominent trend observed in Figure 5-3b is that the critical \( \varepsilon_{\text{eng}} \) required to develop a statistically significant C≡N vibrational anisotropy decreased with increasing \( \Phi \). We conclude that adding more fillers (increasing \( \Phi \)) causes NBR chains to align to a greater extent for a given deformation. For the two nanocomposites with \( \Phi = 14 \% \), we observed a critical \( \varepsilon_{\text{eng}} \) that was slightly lower for the composite with smaller \( R_{\text{agg}} \) (Figure 5-3b, green) compared to that with increased \( R_{\text{agg}} \) (Figure 5-3b, black); otherwise, the \( S_{\text{mol}} \) (C≡N) vs. \( \varepsilon_{\text{eng}} \) traces look extremely similar.

As a method to compare the trends in Figure 5-3b, we linearly fit the \( S_{\text{mol}} \) (C≡N) vs. \( \varepsilon_{\text{eng}} \) for each composite from \( \varepsilon_{\text{eng}} = 0 \) until \( \varepsilon_{\text{eng}} = 1.5 \) (Figure 5-3c). This range was chosen because \( \varepsilon_{\text{eng}} = 1.5 \) was the highest \( \varepsilon_{\text{eng}} \) from which we were able to collect Raman data from all samples. The slope of each fit, \( m = (\Delta S_{\text{mol}}) / (\Delta \varepsilon_{\text{eng}}) \), is a measure for how increasing \( \varepsilon_{\text{eng}} \) induces C≡N anisotropy, and therefore chain alignment, in the composites. Figure 5-3d shows that \( m \) increases with \( \Phi \), and the results from statistical comparison of \( m \) from different samples are summarized in the inset; significant differences between two slopes \( (p < 0.05) \) are
shown by grey boxes. All slopes were statistically independent except for those from the composites with $\Phi = 14\%$, which again confirms that volume fraction, but not filler size, affects chain alignment.

![Figure 5-4](image)

**Figure 5-4.** Correlation between strain hardening and chain anisotropy in nanocomposites. Graph shows relation between the $|m|$ from the chain alignment measurements (Figure 5-3d) and the strain-hardening modulus ($G_p$, Figure 5-2c) of all samples. Error bars of $G_p$ are s.d ($n = 3$) and slopes, $m$ are s.d. obtained from the linear regression line fits.

Since the slope in anisotropy, $m$, and $G_p$ both vary with $\Phi$, we plotted these variables against one another in Figure 5-4. This graph clearly shows that these variables are positively correlated, indicating that strain hardening can be predicted by chain alignment and vice versa in our nanocomposites. Previous work has shown that filler size strongly affects reinforcement[123] and strain hardening in semi-crystalline composites;[173] it is therefore surprising that filler size has almost no effect on chain alignment or strain hardening.

### 5.4.4 Modelling chain anisotropy in strained nanocomposites

To further interpret the chain alignment experiments, we developed a model for how chain alignment develops under strain and is affected by filler properties. As a starting point, we consider three types of NBR chains in a nanocomposite (Figure 5-5a): Type 1) chains that are wrapped around (bound to) the fillers, Type 2) chains that exist within the polymer bulk and not in the vicinity of fillers, and Type 3)
chains that exist within space between two fillers – referred to as “bridging” chains. Type 1 chains will necessarily have C≡N side groups that are radially symmetric and will therefore not contribute to $S_{mol}$ (C≡N). From our measurements in unfilled, vulcanized NBR, we empirically found that Type 2 chains generate no detectable anisotropy of C≡N bonds (Figure 5-14). This leaves Type 3 bridging chains as the primary contributor to our measured C≡N anisotropy.

We assume that each Type 3 chain contributes a certain amount of Raman signal to $A_\perp$ and $A_\parallel$ – the C≡N vibration Raman intensities acquired orthogonal and parallel to the loading direction – such that $1 = A_\parallel + A_\perp$. In the simplest meaningful assumption that each chain has $N$ monomers, each with a size $a$, we can write $A_\perp \sim \frac{L}{Na}$, where $L$ parameterizes the space between fillers. This relation states that the Raman amplitude for C≡N vibrations in a Type 3 chain in the direction orthogonal to the loading direction scales proportionally with distance between fillers and inversely with chain length, which follows intuition for bridging chains. However, $A_\perp$ must be constrained because when $L$ is greater than $Na$ (the contour length of the chain), the anisotropy should no longer increase, and we impose this constraint by writing $A_\perp \sim \tanh \frac{2L}{Na}$. The space between fillers $L \sim L_0(1 + \epsilon_{eng})$, where $L_0$ is the space between fillers in the unstrained composite, and we assume affine deformation (see Figure 5-8). We calculate $L_0$ using a conservation of volume argument as $L_0 \sim R_{agg} \left[ \frac{1-\Phi}{\Phi} \right]^3$, where $\Phi$ is volume fraction and $R_{agg}$ is the characteristic filler (aggregate) radius from Figure 5-1. A schematic for the model is shown in Figure 5-5a.

With this model defined, we calculated $S_{mol}$ for a single Type 3 chain ($S_{mol}^{chain}$) and by multiplying this value by $N_3$ such Type 3 chains in the focal volume, we arrive at the total $S_{mol}$ value, which has the form,

$$S_{mol} = N_3 \cdot S_{mol}^{chain} = N_3 \cdot \frac{1-2\tanh \frac{2L}{Na}}{1+\tanh \frac{2L}{Na}}$$

From our measured aggregate size and fitted lines in Figure 5-3c, we calculated $N_3$ and $S_{mol}^{chain}$ as function of $\epsilon_{eng}$, assuming $Na = 120$ nm for an NBR chain with a molecular weight of 250000 g/mol. There are no other free parameters in this calculation. This model allows us to investigate the mechanism of increasing $S_{mol}$ (C≡N) with $\epsilon$ for the different composites with respect to individual chain anisotropy and number of total contributing Type 3 chains.

Our calculations showed that $N_3$ and $|S_{mol}^{chain}|$ increase with $\epsilon$ for all systems and that $N_3$ was largest at largest $\Phi$ whereas $|S_{mol}^{chain}|$ was smallest at
largest $\Phi$ (Figure 5-5b). Interestingly, at $\Phi = 14\%$, we observed that $N_3$ was larger with smaller $R_{agg}$ (because there are comparatively more bridging chains for greater $S_{spe}$), whereas $|S_{mol}^{\text{chain}}|$ was larger with larger $R_{agg}$ (because of the larger $L_0$ between aggregates). Since the total signal is proportional to the product $N_3 \cdot S_{mol}^{\text{chain}}$, this model reveals that these two effects must compensate one another.

Figure 5-5c shows nanocomposite ultrastructure at $\varepsilon_{eng} = 1.5$ based on our model and experimental chain alignment data. Unfilled NBR (orange box, Figure 5-5c) only has Type 2 (green) chains due to the absence of fillers. Weak anisotropy could in principle originate from Type 2 chains, but this was undetectable in our spectroscopic measurements. In the presence of the lowest volume fraction fillers ($\Phi = 3\%$), Type 3 (red) chains begin to weakly contribute to the measured $S_{mol}$. Because $\Phi$ is relatively low, $L_0 \sim Na$ (the contour length of a chain), and the anisotropy of Type 3 bridging chains ($|S_{mol}^{\text{chain}}|$) is quite large. However, because $\Phi = 3\%$, very few bridging chains exist, i.e. $N_3$ is small, and the measured $S_{mol}$ is barely detectable.

Samples with $\Phi = 14\%$ are shown in the black and green boxes in Figure 5-5c for the samples with large and small $R_{agg}$, respectively. Larger $R_{agg}$ increases $L_0$, leading to larger $|S_{mol}^{\text{chain}}|$. However, the nanocomposite with smaller $R_{agg}$ has smaller $L_0$ due to larger $S_{spe}$, which increases the number of the bridging chains ($N_3$) in the same volume relative to the sample with larger $R_{agg}$. These two effects cancel out, resulting in the same $S_{mol}$ for both samples. When $\Phi = 22.5\%$ (blue box in Figure 5-4c), $L_0$ and $|S_{mol}^{\text{chain}}|$ are smallest of all measured nanocomposites, but the number of bridging chains ($N_3$) is largest since the aggregates are most densely packed (and have the largest $S_{spe}$), leading to the largest measured chain alignment. These ultrastructure schematics illustrate the compensatory nature between bridging chain alignment and number that vary in opposite ways with respect to surface-to-surface distance of the filler aggregates.
Figure 5-5. Modeling chain alignment in nanocomposites. (a) Illustration showing the three different type of NBR in a typical nanocomposite structure for our scaling theory at low strain (left) and high strain (right). Type 1 (black) and Type 2 (green) chains represent filler-adsorbed and bulk rubber, respectively. Type 3 (red) chains bridge the filler aggregates to each other parallel to the stretching direction and are called “bridging” chains. Other possibilities of bridging chains which are called Type 4 (dark grey) chains, bridge the fillers orthogonally to the loading direction. The bridging region is indicated by the red box with dashed line showing. Under strain Type 1 chains delaminate from particles, enter the bridging region, and convert to Type 3 chains. (b) Graph showing calculated $S_{\text{mol}}^\text{chain}$ (C≡N bonds, dashed lines) and number of Type 3 chains ($N_3$, solid lines) as a function of $\varepsilon_{\text{eng}}$ based on the scaling argument presented in the text. $S_{\text{mol}}^\text{chain}$ decreases (becomes more negative) and $N_3$ increases with $\varepsilon_{\text{eng}}$. (c) Schematic illustrations of the predicted ultrastructural features in nanocomposites at $\varepsilon_{\text{eng}} = 1.5$. Ultrastructure of neat NBR is illustrated in the orange box. Microstructures sketched in red, green and blue boxes represent the composites including small fillers ($R_p \approx 15$ nm) at $\Phi = 3\%$, 14% and 22.5%, respectively. Microstructure in black is for $\Phi = 14\%$ with the larger filler particles ($R_p \approx 28$ nm). Color codes of different types of polymer chains (Type 1, Type 2, and Type3) are the same as those in (a). The $L_o$ and $R_{\text{agg}}$ represented in each illustration are scaled realistically, under the assumption that aggregates are perfectly distributed in a cubic lattice.
5.4.5 Relation between NBR anisotropy and strain-hardening modulus

Our work shows how strain hardening and strain-induced chain alignment are strongly correlated and vary with $\phi$ alone, independent of nanofiller ultrastructure. Within the context of our model, the mechanism underlying how increasing $\varepsilon$ increases $S_{mol}^{\text{chain}}$ and $N_3$, thereby increasing $S_{mol}$ follows the forthcoming logic. I) $L$ increases with strain, increasing $S_{mol}^{\text{chain}}$ until it reaches a maximum (-0.5), and II) conversion of Type 1 chains into Type 3 chains via shear-induced delamination of Type 1 chains from the filler surface (Figure 5-5a, red dotted boxes). Conversion of “slippery” adsorbed (Type 1) chains into Type 3 chains has been shown, specifically in samples (nearly identical to ours) where limited interaction between the polymer and fillers is present.[182,197] While it is, in principle, possible to disrupt filler aggregates with increasing tensile strain, which would have a similar effect as delamination, scanning electron micrograph images of 150% strained nanocomposite samples show no such effects (Figure 5-15).

Recalling again the results of Jancar et al. where PMMA microcomposites showed almost no strain hardening compared to nanocomposites at the same $\Phi$, this raises an interesting question. Over what length scale do Type 3 chains exist, and therefore contribute tangible chain alignment, in composite systems? Looking at our data from unfilled and $\Phi = 3\%$ nanocomposites, we conjecture that detectable chain alignment only occurs when $L_o \sim Na$. In microcomposites, $L_o \sim \mu m$ ($>> Na$ of the PMMA), whereas $L_o \sim Na$ in nanocomposites. Therefore, the microcomposite case approaches that of a vanishingly low $\Phi$ in nanocomposites, where almost no Type 3 chains exist, which results in minimal chain alignment and therefore minimal strain hardening.

5.5 Conclusions

The effect of nanofiller size and amount on non-linear strain hardening of cross-linked elastomers ($T_g \sim -30 \degree \text{C}$) was quantified here for various NBR nanocomposites. By measuring both their mechanical strain hardening and chain alignment with increasing tensile strain, we show that both the strain-hardening modulus and chain alignment in NBR composites only depend on filler amount and were independent of the filler size. Furthermore, these two variables were
positively correlated highlighting the relation between them. Using a simple scaling argument, we arrive at a mechanism for chain alignment that only depends on filler volume fraction via a compensatory effect between individual chain alignment and number of (bridging) chains aligning to the load. While our work highlights the importance of chains bridging filler aggregates over a length scale comparable with the contour length of a chain, Baeza et al. recently related the complex linear elasticity in nanocomposites to network formation among overlapping tightly bound chains in close proximity (~ nm) to filler surfaces.[198] Along with our results showing that nonlinear elasticity of nanocomposites is insensitive to filler size, this underscores the different physico-chemical origin of the linear and nonlinear elasticity in these materials. This suggests that nanocomposite design can be optimized in a two-tiered process wherein one tunes the strain hardening properties and mechanical reinforcement independently by: 1) choosing an amount of nanofillers to target a specific nonlinear strain hardening response and 2) selecting a particular size of nanofillers to obtain a desired reinforcement.
5.6 Appendix III

**Thermal analysis**

Differential scanning calorimetry (DSC) measurements were done by operating a DSC 822 (Mettler Toledo) under nitrogen in order to calculate glass-transition temperature ($T_g$) of nanocomposites and rubber samples with and without vulcanization. ~10 mg from each sample placed in sample pans, and DSC curves were obtained after three cycles of measurements between -100°C and +200 °C with a temperature rate of 10 K min$^{-1}$.

**Raman micro-spectroscopy measurement of polystyrene**

Polystyrene (PS) slides ($T_g \approx 100 \, ^\circ\text{C}$, 1 mm x 25 mm x 75 mm), Nalge Nunc™ Int., Rochester, NY, USA) were first fixed in our stretching stage using clamps. The stage was then placed on top of a heating plate, and the temperature was monitored with a thermo-couple in contact with the PS surface. When the temperature of the PS slide reached to ~ 120 °C and was stable, the PS slide was stretched to the desired strain. Immediately after stretching, the film was immersed in ice water mixture for one minute. After drying, polarized Raman spectra of stretched PS films were recorded using the same measurement parameters as used for the nanocomposites.
Figure 5-6. Histograms showing aggregate area sizes in different NBR nanocomposites including various nanofiller particle sizes ($R_p$) and volume ($\Phi$). Cumulative distribution functions derived from each of these histograms are shown from 0% frequency until 100% frequency (right y-axis) by red dashed lines. Black dashed lines mark the 90th percentile of aggregates, and all aggregates from 0-90th percentile, denoted by the bars in the shaded area (red) in each histogram, were used to calculate the average aggregate area. The 90th -100th percentile in the cumulative distribution functions were discarded.
Figure 5-7. Engineering stress ($\sigma_{\text{Eng}}$) – engineering strain ($\varepsilon_{\text{Eng}}$) curves of neat NBR and NBR nanocomposites including different amount and size of fillers. Error bars are standard deviation (s.d.) from measurements of three slices from the same composite slab.

Figure 5-8. Surface-to-surface distance, $L_0 \sim R_{\text{agg}} \left( \frac{1-\Phi}{\Phi} \right)^3$ between aggregates in different NBR nanocomposites. In the formula, $R_{\text{agg}}$ is the average aggregate size and $\Phi$ is the filler volume. Error bars are derived from standard error of the mean (s.e.m.) of the aggregate size distribution.
Relation Between Strain Hardening and Polymer Chain Alignment

Figure 5-9. (a) Strain hardening modulus ($G_p$) of all the NBR nanocomposites and neat NBR derived from Gaussian plots as explained in the main text (Figure 5-2). $G_p$ of each sample is labelled using different number and colors. (b) Box chart showing the significant differences ($p < 0.05$) between each pair of $G_p$ by grey filled boxes (1-way ANOVA with Tukey’s). Error bars in a are s.d. from measurements of three slices from the same composite slab.

Figure 5-10. Glass transition temperature ($T_g$) of neat NBR and NBR nanocomposites including different amount but the same size ($R_p \approx 15$ nm) of fillers. Error bars are s.d. from 3 heating cycles on a single sample from each formulation.
Figure 5-11. Anisotropy of polystyrene (PS) film at increasing engineering strain ($\varepsilon_{Eng}$) shown as (a) dichroic ratio, $R$, which was obtained from the ratio of the indicated Raman peak intensities in normalized Raman spectra (normalization peak is $CH_3$ rocking, 1033 cm$^{-1}$). $R = A_{||} / A_{\perp}$ where $A_{||}$ was the normalized Raman intensity when the stretching direction and excitation laser were parallel and $A_{\perp}$ was the normalized Raman intensity when the stretching direction and excitation laser were perpendicular. (b) Anisotropy of PS vibrations shown by $S_{mol}$ (as in the main text). Significant anisotropy ($p < 0.05$) compared to the $R$ and $S_{mol}$ of PS film at $\varepsilon_{Eng} = 0$ is indicated by using asterisk (1-way ANOVA with Tukey’s and Student Newman-Keuls tests). Error bars in both plots bars are s.e.m. from measurements three different sections from the same PS slide that were stressed to the indicated value.
Figure 5-12. (a) Normalized Raman spectra of NBR nanocomposite (Ф = 14% and $R_p = 15$ nm) at (a) $\varepsilon_{Eng} = 0$ and (b) $\varepsilon_{Eng} = 2.5$ measured with the excitation laser polarization parallel (red) and perpendicular (black) to the loading direction. Insets illustrate the experimental laser polarization (double-headed arrow) and geometry of polarized Raman measurements. In (a) and (b), amplitude of characteristic Raman peaks are shown by red and black arrows next to the characteristic peaks of C=C (1666 cm$^{-1}$) and C≡N (2235 cm$^{-1}$).
Figure 5-13. (a) $S_{mol}$ (CH$_2$ sym, 2846 cm$^{-1}$, see Figure 5-12) in NBR composites with increasing strain. Asterisks shows the first significant $S_{mol}$ change compared to the $S_{mol}$ at relaxed state. Dashed lines represents the linear fit of $S_{mol}$ (CH$_2$ sym) of different samples between relaxed state and $\varepsilon_{Eng} = 1.5$. Statistical comparison (t-test) summary of these slopes are shown in the box chart as an inset. Filled boxes represent the significant difference ($p < 0.05$) between two regression lines (slopes). (b) The slope amplitudes shown versus filler volume. Error bars in (a) are s.e.m. from a minimum of 6 spectra (each for $A_{\parallel}$ and $A_{\perp}$ at each $\varepsilon_{Eng}$) from different locations from at least 3 different slices of each nanocomposite. Error bars in (b) are s.d. from the linear fitting.
Figure 5-14. $S_{mol}(C≡N)$ from neat NBR ($\Phi = 0\%$) and NBR nanocomposites including $\Phi = 3\%$ and $\Phi = 14\%$ fillers ($R_p \approx 15$ nm) inside at increasing strain. The largest strain before fracture is shown by different color arrows for each sample. Error bars in (a) are s.e.m. from a minimum of 6 spectra (each for $A_∥$ and $A_⊥$ at each $\varepsilon_{Eng}$) from different locations from at least 3 different slices of each nanocomposite.
Figure 5-15. (a) Scanning electron microscope images of NBR nanocomposites ($\Phi = 14\%$) including fillers with $R_p$ of (a) 15 nm and (b) 28 nm. In (a) and (b) images in the left and right columns were taken before ($\varepsilon_{Eng} = 0$) and after stretching ($\varepsilon_{Eng} = 1.5$), respectively. Direction of the stretching is shown by red arrows. Scale bars are 1 µm. (c) Average aggregate size ($R_{agg}$) of the samples shown in (a) and (b). Error bars are s.e.m. from measurements on different samples.
Figure 5-16. Photographic images showing our polarized Raman setup during measurement of a stretched nanocomposite sample (between the copper bars) when the angle between the incident Raman light polarization and the stretching direction is (a) perpendicular or (b) parallel.