Political realism as ideology critique

Prinz, J.; Rossi, E.

Published in:
Critical Review of International Social and Political Philosophy

DOI:
10.1080/13698230.2017.1293908

Citation for published version (APA):
Political realism as ideology critique

Janosch Prinz & Enzo Rossi

To cite this article: Janosch Prinz & Enzo Rossi (2017) Political realism as ideology critique, Critical Review of International Social and Political Philosophy, 20:3, 348-365, DOI: 10.1080/13698230.2017.1293908

To link to this article: http://dx.doi.org/10.1080/13698230.2017.1293908

© 2017 The Author(s). Published by Informa UK Limited, trading as Taylor & Francis Group

Published online: 31 Mar 2017.

Article views: 678

View related articles

View Crossmark data
Political realism as ideology critique

Janosch Prinz\textsuperscript{a} and Enzo Rossi\textsuperscript{b}

\textsuperscript{a}School of Politics, Philosophy, Language and Communication Studies, University of East Anglia, Norwich, UK; \textsuperscript{b}Faculteit der Maatschappij- en Gedragswetenschappen, Universiteit van Amsterdam, Amsterdam, The Netherlands

\textbf{ABSTRACT}

This paper outlines an account of political realism as a form of ideology critique. We defend the normative edge of this critical-theoretic project against the common charge that there is a problematic trade-off between a theory’s groundedness in facts about the political status quo and its ability to envisage radical departures from the status quo. To overcome that problem, we combine insights from theories of legitimacy by Bernard Williams and other realists, Critical Theory, and analytic epistemological and metaphysical theories of cognitive bias, ideology and social construction. The upshot is an account of realism as empirically informed critique of social and political phenomena. We reject a sharp divide between descriptive and normative theory, and so provide an alternative to the anti-empiricism of some approaches to Critical Theory as well as to the complacency towards existing power structures found within liberal realism, let alone mainstream normative political philosophy, liberal or otherwise.

\textbf{KEYWORDS} Political realism; ideology critique; Bernard Williams; critical theory

\section*{Introduction}

The accusation of status quo bias is a major obstacle in realism’s path. Even theorists who are friendly to the realist enterprise express worries as to the approach’s ability to radically criticise the reality to which, in some important sense, any realism worth its name must be tied. When it comes to prescribing alternative political scenarios this problem becomes, predictably, even more pressing. Crudely, there appears to be a problematic trade-off between a theory’s groundedness in facts about the status quo and its ability to consistently envisage radical departures from the status quo. Or so the criticism goes.

In this paper, we respond to that criticism by outlining an account of realism as ideology critique. More specifically, we investigate one avenue of realist
defence against the status quo bias accusation: the idea that, if an empirically informed analysis of the status quo is guided by an appropriate theory of ideology, it can yield a normative indictment of the status quo and, in some cases, even an account of a desirable alternative state of affairs. Here, the challenge is to make criticism of ideology compatible with the realist rejection of moral principles external to the context and problem in question. And so we see an affinity between the realist project and the long-standing tradition of ‘immanent critique’ in Critical Theory. Moralist critique of institutions or practices can be internal in the sense it is still committed to articulating the normative commitments that ostensibly underpin those institutions and practices (think of the enormous liberal literature on what kinds of first-order political principles most truly express liberalism’s normative commitments). Realist or immanent critique, on the other hand, seeks to transcend, transform, or even subvert those commitments without thereby relying on further, external moral standards. Put differently, immanent critique is internal to the political context without being internal to the ideology that underpins that context. In our specific account of realist ideology critique, this critical standpoint will be reached by relying on epistemic rather than moral commitments.

To make space for such an understanding of critique, we will reject some of the dichotomies that have pervaded recent debates about the self-conception of political theory, especially those between normative and descriptive theory, and between realism and radicalism. To wit, this involves rethinking the relationship of political theory to its political and social context in terms of the sources of normativity, the role of self-reflection, and the purposes of theorising.

On our understanding, realism aims both at action-orienting normative evaluation and at diagnostic critique. That is why we question the division between normative and descriptive forms of political theorising. In order to achieve this dual aim of diagnosis and evaluation, realist political theory needs to incorporate a wider understanding of what constitutes a normative approach besides making prescriptions. Ideology critique bases its normative evaluations on the diagnosis of specific problems, and so offers one way to challenge the aspiration of critical distance via an ‘uncluttered view’ (Rawls, 2005, p. 20), which has been very influential in post-Rawlsian political theory. An ‘uncluttered view’ embodies the problems of excessive abstraction and idealisation (Mills, 2005). What is more, criticism of ideology is committed to self-reflection with regard to how normative and epistemic concerns are intertwined, thus it addresses the political import of political theory itself. So we contend that the combination of realism and criticism of ideology opens up the space for rethinking the potential of realism as a distinctive approach to political theory.

We begin the first section with a brief, working characterisation of realism, and we set out the status quo bias charge. We then discuss the most developed response to this charge in current realist literature, namely Bernard Williams’ ‘Critical Theory Principle.’ We argue that, while the Critical Theory Principle is a
pioneering step in the right direction, it does not contain a sufficiently de-veloped account of ideology to succeed. In the second section, then, we spell out the desiderata for a successful realist account of ideology. On that basis, we outline such an account by combining elements from recent Frankfurt School-inspired Critical Theory and from contemporary analytic epistemological and metaphysical discussions of ideology and social construction. The upshot is an understanding of criticism of ideology, which delivers tools for meeting realist commitments to diagnosing the patterns of power exercise, while thus preparing the basis for a non-moral criticism of the social and political order. In the third section, we summarise our argument and canvass a few questions for further work on realism as ideology critique.

Realism and the status quo

Let us start by distinguishing between two incompatible Idealtypen of realism found in the growing literature on the topic. On one view, realism is merely a subset of nonideal theory. The idea is that realists ‘are looking for principles which are likely to be effective here and now’ (Valentini, 2012, p. 660). So realism can be a distinctive view only insofar as it picks out a specific subset of feasibility constraints (e.g. those to do with power) that are sometimes overlooked by mainstream, Rawlsian nonideal theory (Baderin, 2014). Or perhaps realism can bypass reference to an ideal when devising the nonideal, along the lines of Sen’s ‘comparative’ approach to justice (Raekstad, 2015). On another, more classical view, realism breaks with contemporary anglophone political theory’s moral-istic tendency to proceed as a branch of applied ethics (Geuss, 2008, Williams, 2005). Here, the general idea is that the sources of political normativity are not – or not exclusively – to be found in pre-political moral commitments, but in a form of normativity inherent to politics (Jubb & Rossi, 2015; Rossi & Sleat, 2014; Sleat, 2014). Hybrid views exist as well (Galston, 2010; Hall, 2016; Jubb, 2015).

Adjudicating the relative merits of each of those approaches is beyond the scope of this paper. At any rate, given the question at hand – whether realism has a built-in status quo bias – it will be natural to take as our reference point the more classical conception of realism, the one that sets it apart from nonideal theory. There are two reasons for this choice. First, whatever the attractions of nonideal theory, it is explicitly anchored in the status quo, insofar as it is primarily concerned with balancing normative aspirations against feasibility constraints. That is not to say that a series of feasible incremental changes (‘transitional’ nonideal theory) can never lead to profound social and political transforma-tions. The point is just that nonideal theory largely wears its relationship to the status quo on its sleeve, so there can be no general answer to the question as to whether a whole family of nonideal theories has a bias-inducing relation-ship to the status quo. Each nonideal theory will (or at least should) furnish its own answer, through its account of exactly how to accommodate feasibility
constraints. Second, and more importantly, the classical view of realism presents a potentially more rewarding challenge. It is not particularly surprising that one can call for a radical transformation of politics by invoking moral commitments that sit outside of politics (even when those commitments have to be implemented via a series of feasibility-conscious steps). Indeed, realists argue that moralist radicalism is just too easy, or a category mistake (Rossi 2010, 2015, 2016).² Such moralist radicalism is typically not interested in connecting to the specific motivations and patterns of action as they are mediated through the understanding of politics in a particular context. This lack of connection can lead to pernicious actions in the name of the prescriptions of moralist radicals that distort their intentions (if not their principles), or, if moral radicalism altogether fails to connect to its addressees, lead to little practical importance. The more probing challenge for a concretely action-guiding political theory is to start the generation of its normative purchase from within the understanding(s) of politics to be found in the context(s) of action in question. This involves examining the presuppositions of any normative claims, including those that seek to claim that their validity is pre-political, i.e. not tied to the specifics of the context. This is why we seek to show that realists can call for radical change while drawing on resources immanent in, rather than external to, the political practice they criticise.

But why, exactly, is classical realism routinely accused of status quo bias? Here is one (somewhat sympathetic) critic’s take on the problem:

… if, as realists, we place emphasis on historically constant factors which we regard as constraints on political possibility – and if our main objection to the liberal mainstream is that it overlooks these factors – then our realism will inevitably tend to nudge us towards a greater acceptance of the status quo … Of course, it is logically quite possible to emphasise ‘stability’ (rather than ‘justice’ or ‘equality’) as a political aspiration, and at the same time to call for far-reaching social change, or even revolution, as the means to that end. But if – as I would suggest is the case – realists generally do no such thing, but rather preserve the areas where mainstream liberal theory affirms the status quo (e.g. its acceptance of the basic framework of liberal democracy) whilst eliminating the points where liberal demands most visibly exceed what is actually realised within that framework (e.g. by prescribing a significantly greater degree of material and social equality), then realism is a de facto conservative force in political theory. (Finlayson, 2015, pp. 7–8)³

Note that this is not simply a denunciation of excessive attention paid to feasibility constraints. Though that passage arguably collapses the distinction between nonideal-theoretic and classical realism, it latches on to some important features of the latter: classical realists do place emphasis on constants in the realm of politics, most notably on features often wished away by moralist theory such as coercive power relations (Sleat, 2014). Within realism, though, coercion is best understood not primarily as a feasibility constraint, but rather as a constitutive feature of any political practice. Feasibility constraints are not unwelcome hindrances. For realists, coercion is not an obstacle to be removed
or bypassed. The question of achieving political results without coercion (e.g. through consent) is ill posed. The art of politics just is, to a large extent, the art of coercing with good judgement – of distinguishing between good and bad coercion. So the problem here is whether this realist understanding of politics is tantamount to status quo bias. More generally, the problem is whether realists’ commitment to working within the parameters of a sphere of politics with its own normative standards limits their political imagination.

First, as long as realists engage their moralist (liberal or not) opponents in discussions about the nature of the political and especially if their characterisations are based on assertions, e.g. of the conflictuality of politics, the limitation of the political imagination is a plausible impression. Such attempts at getting an accurate picture of the political (McNay, 2014) and then issuing prescriptions that meet this characterisation are questionable, and do not warrant claims to a greater degree of prescriptive and descriptive fit, nor a claim to settling ontological questions of what is real (Little, 2015). If anything, this issue marks a starting position for understanding how politics is a thick evaluative concept (Jubb & Rossi, 2015) – and even for this goal realists could consult sources that actually study how political speech and action can be distinguished from non-political speech and action (Freeden, 2013).

Second, the source of normativity does not necessarily prefigure the stance of a political theory to its political context. Moralism can be connected to radical political goals (think of utopian animal rights ethicists) or may be status quo supporting, as Geuss (2005) argues for Rawlsianism. Likewise, realism may support a broad range of positions towards the status quo.4

While some general, in-principle defences of the emancipatory or radical potential of realism have been put forward (e.g. Geuss, 2010a; Prinz, 2015a, Rossi 2010, 2015), Bernard Williams’ theory of legitimacy5 remains the main systematic attempt to explain how one may tackle a classic problem of normative political theory within a realist framework. So for our purposes, Williams’ theory of legitimacy is an explorative exercise into how one may criticise a set of political practices or institutions while remaining committed to evaluating them with standards internal to political practices themselves.

Williams’ first move is to delimitate the sphere of politics by identifying a first political question, namely ‘the securing of order, protection, safety, trust, and the conditions of cooperation.’ (2005, p. 3). But, unlike in Hobbes, solving the first political question is a necessary but not sufficient condition for a polity’s legitimacy. To achieve legitimacy, a polity must meet what Williams calls the ‘Basic Legitimation Demand’ (BLD): ‘Meeting the BLD can be equated with there being an “acceptable” solution to the first political question.’ (2005, p. 4). In order for a solution to the political question to be “acceptable”, those subject to it have to be able to make sense of it as such a solution.

For Williams, ‘making sense’ is ‘a category of historical understanding, […] a hermeneutical category’ (2005, p. 11) which assesses whether the legitimisation
being used can be understood within the context (including its concepts) to which it is addressed. More precisely, however, the idea is about checking whether an ‘intelligible order of authority makes sense to us as such a structure’ (2005, p. 10) which ‘requires […] that there is a legitimation offered which goes beyond the assertion of power’. Williams adds that ‘we can recognise such a thing because in the light of the historical and cultural circumstances […] it makes sense to us as a legitimation’ (2005, p. 11). This qualification underscores Williams’ commitment to contextualism. However, it also invites worries about the standing of the idea of ‘making sense’ to evaluate rationales of legitimation.

This idea relies on ‘our’ ability to differentiate legitimations based on assertions of power from legitimations for the endorsement of which there are reasons other than their hold of power over us. To flesh out this distinction and render it politically viable, Williams introduces his ‘Critical Theory Principle’ (CTP): ‘the acceptance of a justification does not count if the acceptance has been produced by the coercive power which is supposedly being justified’ (2002, pp. 219–232, 2005, p. 6). For Williams, ‘the difficulty with [this principle], of making good on claims of false consciousness and the like, lies in deciding what counts as having been “produced by” coercive power in the relevant sense’ (2005, p. 6). This commits Williams to looking at the actual beliefs of people, who accept the legitimacy of a regime only because they have not come to realise yet that there are no other reasons to accept it as legitimate than the power of this regime over them to accept it as legitimate (Williams, 2002, p. 231), not simply as they are now, but from the point of view of their transformation (and not simply as they are now):

If we are supposing that the background is simply these people’s current set of beliefs, then almost anything will pass the [Critical Theory Principle] test (except perhaps some cases of extreme internal incoherence). If we suppose, on the other hand, an entirely external frame of reference, then nothing very distinctive is achieved by the test. We need a schema by which we start with the people’s current beliefs and imagine their going through a process of criticism, a process in which the test plays a significant part. (2002, p. 227)

The schema which Williams endorses and which helps with clarifying what ‘counts as having been “produced by” coercive power in the relevant sense’ (2005, p. 6) is based on an idea which has been called ‘reflective unacceptability’ (Geuss, 1981, pp. 55–65). This entails encouraging a process of reflection in people on whether they would still hold on to their beliefs (directly or indirectly about the legitimacy of the regime), once they had realised how they came to hold them. This process will lead to context-sensitive evaluations based on reasons actually available to the relevant agents. However, while the Critical Theory Principle enables Williams to offer some protection against internalised oppression ‘making sense’ and passing as legitimate, this arguably comes at the price of a tension with Williams’ realist commitments. Williams’ contextualism could be taken to imply that he seeks to develop criteria for legitimacy without
recourse to a framework of justification based on moral criteria unmediated by
the particular political context. This does not imply that Williams rejects moral
criteria per se, but rather that he rejects criteria for legitimacy that are ‘doubly
moral’, i.e. moral in substantive content and moral in terms of the reasons why
they are brought forward. Williams rejects the latter sense of ‘moral’ for at least
two reasons: Firstly, he views the demand for legitimation as initiated primarily
by political, not moral considerations (Williams, 2005, pp. 3–6). Secondly, given
the conditions of pluralism which obtain in modern societies, it would be diffi-
cult to individuate moral criteria that can hover above the political fray without
undermining said pluralism (see Schaub, 2012, pp. 445–447). If this distinction
is applied to his discussion of the Critical Theory Principle, the question is if the
moral criteria that are introduced are sufficiently mediated through the polit-
ical context. Concretely, moral criteria enter the Critical Theory Principle test
in through Williams’ morally charged assessment of the situation in which the
state fails the test as one of ‘injustice’ (Williams, 2002, p. 231). This assessment
arguably relies on an idea about the moral standing of agents, which is unjustly
violated through the abuse of power. This could be linked to the understanding
of ‘power as right’, which holds that authority only springs from power if power
is exercised in accordance to moral and legal right (Hindess, 1996), irrespective
of the specificities of the context.

This assessment of ‘injustice’ could also be viewed to connect to the moral
ideal of autonomy, which Williams might have more or less accidentally brought
in from Critical Theory when constructing the Critical Theory Principle. This is
particularly visible in Williams’ hope that the Critical Theory Principle help the
disadvantaged realise the ‘most basic sense of freedom, that of not being in
the power of another’ (2002, p. 231). This seems to imply a near total lack of
freedom in a situation in which the polity fails the Critical Theory Principle test –
perhaps a way to displace the question of whether the mere fact of a coercively
generated belief automatically disqualifies it from providing legitimacy. But the
move may seem rather quick. It may be a problematic assumption about the
totality of power typical of key texts of Critical Theory and the early Foucault
(see Honneth, 1993). Williams’ hope, even on a minimalist construal, could then
be seen as receiving some of its appeal from the moral ideal of autonomy,
especially in cases where ‘being in the power of another’ is not a matter of
physical captivity but rather a limitation of the (mental, social etc.) development
of the persons in question – a matter of ideology’s ability to induce ‘voluntary
servitude’ (Rosen, 1996).

Arguably, this interpretation is in tension with Williams’ understanding of
the political (rather than moral) value of liberty (2005, chapters 6 and 7). Within
Williams’ realism, the injustice might be viewed to refer to the fact that the
abuse of power makes it – in the long run – impossible for those suffering from
it to enjoy the benefits of politics in the full sense of the term. Those benefits at
least entail that the first question of politics – the ‘securing of order, protection,
safety, trust, and the conditions of cooperation’ (2005, p. 3) – is answered. More precisely, the way out of the problem would be to stress the work done by the very concept of politics. Raw domination of the sort endured by the Helots in Sparta just isn’t politics, and this is a conceptual rather than a moral claim. (Hall, 2015; Sagar, 2014; Williams, 2005, p. 5).

Still, the worry remains that the Critical Theory Principle – introduced by Williams to prevent his ‘make sense’ criterion of legitimacy from sanctioning political orders whose acceptance is based on (the abuse of) their existing power – succeeds at the price of relying on a moralised definition of politics.

To put it another way, it is questionable whether we can anchor a whole theory of ideology to a conceptual claim about the nature of politics, given that the concept of politics is itself essentially contestable, and decontestation is achieved precisely through ideologies’ ability to highlight or even introduce a concept’s normatively controversial connotations (Freeden, 2013). We have no usable concept of politics (or freedom, or equality) until we decontest it, i.e. we flesh out its meaning by reference to a wider set of normative commitments. If, say, ‘freedom’ means one thing to liberals and another to socialists, then ‘politics’ may just mean one thing to realists and another to moralists. The moralist may well maintain that politics can include raw domination, and that would be precisely why we need moral standards to guard against the excesses of politics. And so the question re-emerges as to whether the contentious normative connotations used by Williams in his decontestation of the concept of politics do not themselves originate in pre-political moral commitments. It looks as though Williams oscillates between admitting only those moral criteria mediated through the valuations of a political context and buying the critical-normative edge of his view of legitimacy at the cost of a lapse back into moralism, i.e. by admitting moral criteria and conceptual stipulations that are unmediated by a particular political context. We maintain that in order to generate a distinctively realist form of critical purchase which is compatible with the goal of contextual action-guidance, a stronger case for the compatibility of contextualist and critical commitments is required.

**Radical realist ideology critique**

If Williams’ attempt to dispel the worry of status quo bias while remaining true to realism fails, it fails in an illuminating way. So, before discussing options to fill in the gaps in Williams’ Critical Theory Principle, let us set out the desiderata for a successful realist account of ideology critique.

The appeal of Williams’ Critical Theory Principle lies in the general thought that there is something wrong with trying to justify a sociopolitical system through a normative commitment that is itself a direct product of the coercive power relations within that system. As Williams puts it,
if one comes to know that the sole reason one accepts some moral claim is that somebody’s power has brought it about that one accepts it, when, further, it is in their interest that one should accept it, one will have no reason to go on accepting it. (2002, p. 231)

Formulating the point in terms of the specific interests of some groups may be overly controversial, insofar as it introduces further normatively charged elements into the picture, and might even have a not exactly ecumenical Marxian ring to it. Besides, one may worry about the familiar genetic fallacy: might the truth not happen to be aligned with the interests of the powerful, at least sometimes? But the general appeal of the point can be preserved by presenting it as more of a matter of epistemic bias: crudely, we do not let rulers set the standards of legitimacy for the same reasons that we do not let authors referee their own papers. We do not need to spell out exactly why the perspective of the authors or rulers is flawed, but only why it carries an epistemic risk. In other words, we need to work out what are the properties of beliefs8 such that, once they have been uncovered, undermine credence in the belief at hand.

The account of ideology we require to underpin our theory of realism as ideology critique, then, has three main desiderata: (i) it must avoid moralised versions of salient political concepts (realistic desideratum), (ii) it must steer clear of the genetic fallacy (critical desideratum) and (iii) it must offer a broad framework for generating evaluative criteria for the social order in question (evaluative desideratum).

The realist desideratum’s purpose is to allow the critic to distance herself methodologically from the object of critique. One may see this as a familiar move from Marxian Ideologiekritik: ‘effective norms of right and justice (if correctly understood in their actual social function) are largely weapons of the oppressive class’ (Wood, 2004, p. 145). But again, we need not endorse that approach, though the position we defend is compatible with it. The point is simply that pre-political moral commitments such as Williams’ aspiration to ‘the most basic sense of freedom’ cannot be assumed to be free of the bias the critique is meant to uncover.

The critical desideratum addresses a related concern. Those who press the genetic fallacy objection correctly point out that implicit normative commitments tend to do the normative work, thus making the critic’s genealogical account of the ideological belief redundant. If what is wrong about belief in the legitimacy of a political order is that the order contravenes ‘the most basic sense of freedom’, then the fact that the order is also the cause of the belief seems irrelevant. Williams proposes a solution to this problem:

… the references to causation should not treat the society and its members simply from outside, like a physical system, but consider the situation rather from their, possibly improved, point of view. We can introduce the following test of a belief held by a group: If they were to understand properly how they came to hold this belief, would they give it up? (2002, pp. 226–227)
That test is hypothetical, so to see whether it succeeds we need to unpack its conditional: ‘If they were to understand that they came to hold this belief as a result of a violation of their basic freedom, then they would have reason to give it up,’ or something of that sort. Note how the critical work, here, is done by the freedom violation, not by the causal story as such. The belief turns out to be flawed just because it supports a morally unacceptable use of power. The causal story is at most a heuristic to discover this sort of freestanding moral flaw. Our alternative account, then, will concentrate on epistemic instead of moral flaws.

The evaluative desideratum serves to make good on the realist claim to the practical orientation of political theorising. It is key for realism as ideology critique to take seriously the challenge that the epistemically focused account of ideology presents for the generation of evaluative criteria for the social order in question. While this challenge cannot be addressed fully here, it is necessary to provide at least a preliminary framework.

As anticipated, Williams’ residual moralism prevents his Critical Theory Principle from meeting both the realistic and the critical desideratum, and its way of meeting the evaluative desideratum turns out to be rather restrictive. A solution to those three related problems can be found with the help of recent developments in analytic philosophy of language and metaphysics, as well as of recent Frankfurt School Critical Theory. In broad outline, the solution is to retain the importance of the causal or genealogical element in the Critical Theory Principle by motivating it with epistemic rather than moral considerations. To carve out that position we make three moves. First, we change the object of the causal enquiry: we focus not on the process of belief acquisition, but on the formation of the meaning of the relevant concept. Second, we explain in epistemic terms why some beliefs are problematically resistant to rational revision, and thus ideological. Third, we unpack the connection between diagnosis and critique, in order to explain the practical reach of the latter.

Sally Haslanger’s recent reformulation of the social constructionist critique of ideology provides the backbone of our version of genealogy. Haslanger draws particular attention to ‘hegemonic naturalizations,’ that is phenomena of valuation (preference formations, judgements etc.) so internalised that they appear to be qualities of the objects concerned. Such ‘hegemonic naturalizations’ are part of the fabric that allows social orders to function. They are ideologies at least in this *prima facie* descriptive sense. Only a close scrutiny can bring to the fore how they shape our common ground, a structure of schemata and material resources that all too easily escapes our scrutiny. More specifically, Haslanger’s account of ideological social construction focuses on the meaning of the relevant concepts, and employs an externalist semantics to show that to uncover ideological hegemony we need to look not just at speakers’ ordinary understandings of concepts (the internal perspective), but also at the social factors that shaped the speakers’ grasp of the concepts (the external perspective). Concepts are embedded in social practices, so their meaning ‘is determined not simply by
intrinsic facts about us but at least in part by facts about our environment; so our investigation of the concepts will need to draw on empirical social/historical inquiry (2012, pp. 395–396). This empirical inquiry, then, will provide a better account of how the concept works within the social practice. For there is a difference, on this approach, between the ‘manifest’ and the ‘operative’ concept, i.e. between the concept as it appears to ordinary speakers as opposed to the concept revealed by an empirical investigation into the causal history of how the concept came to play the role it plays within the relevant social practice (Haslanger, 2012, pp. 92, 370). This practically oriented perspective looks not at ideas but at what people do by saying certain things (which reflects certain schemas of social knowledge they hold) and connects criticism of ideology (traditionally focused on ideas) with genealogical approaches (usually focused on practices).

So, for instance, Haslanger shows that generic statements such as ‘blacks are criminals’ are used in a way that reflects a specific form of social knowledge, embedded in a web of schemata and resources in which they are true. However, such generic statements are misleading at the same time. They seem to be making a claim about the nature of an object/set of persons when the claim is in fact about its/their socially and historically developed position in the requisite social order. Haslanger (2012, pp. 468–470; see also chapters 13–16) illustrates this by considering the claim that Afro-Americans as such are (more) criminal (than other human beings) against a historical inquiry into the causes for the alleged connection between being Afro-American and being criminal (on which also see Alexander, 2010).

We draw three consequences from Haslanger’s intervention. The first consequence is to divide the process of criticism of ideology into two steps. The first step concerns problematisations of the use of language in practice through a theory of pragmatics and semantics. The second step then introduces normative evaluations that guide the axiological ordering of valuations (see Haslanger, 2012, pp. 471–475). Haslanger thus offers an approach that allows us to clarify our understanding of ideology, without, however, resorting to commitments to a politics of emancipation (or any other pre-political moral commitments) at the stage of analysis. Of course, at the stage of evaluation, commitments will have to come in but can now do so in a way that makes the process transparent and shows that potentially criticism of ideology can operate as a philosophical tool that has two distinguishable components as against the view that in criticism of ideology methods and commitment are necessarily inseparable.

The second consequence is to bring so-called descriptive and pejorative understandings of ideology (see Geuss, 1981; pp. 4–21; Maynard, 2013) more closely together by broadening the view of ideology beyond questions of justification to questions of day-to-day action. Studying how language is used to make contested and in the widest sense politically/socially relevant evaluations invisible (or difficult to see) reveals that such language uses are not only relevant to the justification of the social order, but are an integral part of acting within it.
The third consequence is to consider the question of ideology from a comparative point of view: if there must be ideologies as a common ground, the issue is not about moving from false consciousness to emancipation, but about trying to achieve a high level of self-reflection on the presuppositions on which the structures of a social order thrive or fail. At any point there will likely only be a limited range of alternative bases available for generating this common ground and fabricating it will not be up to the agents concerned or the political theorist *ad libitum*. The (public understanding(s) of the) purposes of the social order in question will shape to a considerable extent the criteria for normatively evaluating the specific ideological formations of the common ground.

Haslanger refers to that sort of constructionist genealogical criticism as ameliorative conceptual analysis (2012, p. 386). The idea is that even competent users of concepts may not be fully aware of their actual meaning in the externalist sense of the term, i.e. of the role played by the concept within the way in which the society makes sense of its world. Some might try to resist that sort of project by invoking the unreconstructed appeal of intuitions about meaning and ‘common sense’ grasp of socially or politically relevant concepts. To counter this objection, we can deploy Stanley’s (2015) theory of ideology as epistemically flawed, rational revision-resistant belief (the second move mentioned above). Consider Haslanger’s example of ‘Blacks are criminal’. She provides empirical evidence (the mass incarceration history, etc.) to show that there is a difference between the manifest and the operative concepts of blackness and criminality. Now, according to Stanley, those resisting Haslanger’s ameliorative conceptual analysis even after being presented with the empirical evidence would be exhibiting an ideological belief in a pejorative sense of the term: ‘The distinctive feature of ideological belief is that it is very difficult to rationally revise in light of counter evidence,’ because of its connection to social practices (2015, p. 184). Note, in fact, the affinity between this account of flawed ideological belief and Haslanger’s semantic externalism: ‘… while I theorize with a category of ideological belief … this does not mean that I think that being ideological is an intrinsic property of mental states’ (2015, p. 186). The point here is that there are social structures that provide epistemic obstacles to rational belief revision. In other words, resistance to rational revision is the product of social and political power used to inhibit our appreciation of evidence – the ideological flaw is an epistemic flaw.9

Another example should help cementing that point and showing what realism as ideology critique may look like. Consider Robert Nozick’s (1974) famous entitlement-based argument for the legitimacy of the minimal state (and against the legitimacy of other kinds of state). The argument relies on common sense notions of private property (including self-ownership), i.e. notions that are in the common ground. However, a genealogical investigation on the common sense concept of private property reveals that the operative concept of property differs from the manifest one. While the manifest concept is construed
independently of the authority of the state, the operative one is in fact the deliberate causal product of the coercive power of past states: the political centrality of private property was introduced by ancient states to make the social world more legible and governable (to grossly simplify an argument developed in Rossi & Argenton, 2016). So while the manifest concept looks like it can be reliably used to adjudicate claims of state legitimacy, it turns out that the operative one is epistemically suspect, given the state’s implication in its genesis. So Nozick’s argument cannot work as intended.

The identification of that epistemic flaw, then, rests on the plausibility of the causal account of the operative concept, which allows us to meet the critical desideratum. The debunking process does not invoke any moral notions: the flaw is epistemic, and so the realistic desideratum is met. That is how the origin of specific components of an ideology matters (de-naturalisation of hegemony, identification of sources of epistemic bias); but this alone does not offer grounds for the evaluation of a social system as a whole. To meet the evaluative desideratum, we need to locate those grounds. This is a central concern for a (radical) realist approach, for the following reasons: first, realists take seriously the task of providing orientation, which requires valuations and rankings of political states of affairs. Second, given that structurally problematic conceptual practices are already operative in thick evaluative concepts such as ‘politics’ or ‘democracy’, realism as ideology critique needs to make space for a self-reflection about the purposes of the polity. In short, realism as ideology critique needs to make sure that it does not depoliticise concepts like politics or democracy through the analytical epistemology backdoor, thus failing to provide tools for radical self-critique.

Rahel Jaeggi takes on this question of generating criteria for evaluating what she calls ‘ways of living’ (2014). Those depend on the kind of common ground that, as Haslanger has shown, is considerably stabilised through ideologies. Jaeggi’s approach incorporates the idea that the process of ideology critique does not only aim at changing the reality in question but also at changing the norms and evaluative criteria at issue. This idea is based on the following understanding of ideology critique.

First, ideology critique combines diagnostic analysis and critique. It straddles normative and non-normative forms of theorising. This combination means that ‘ideology critique as analysis means to be critique, and not just a description of the status quo, and as critique to be analysis, and not just a set of norms with which the status quo is confronted’ (Jaeggi, 2009, p. 280; our translation). Analysis is ‘not only the precondition of critique, but itself part of the critical process’ (Jaeggi, 2009, p. 270; our translation). Jaeggi’s interpretation directs attention to the entangled relationship between diagnostic analysis and criticism. The necessary combination of analysis and critique is indicative of how ideology critique can overcome the tension which characterises the realist relationship to the political context: whereas the component of diagnostic analysis
covers the contextually immersed ambitions to relevance, and critique covers the ambitions of realists for evaluation, only taking them together can redeem the practical ambition to guide future-oriented action.

Second, ideology critique is normative but not normativist, or moralist. For ideology critique thus understood to get started, an analysis of the relevant aspects of the political context in question has to be carried out in the way which realists have stressed on the one side of the tension, i.e. by concentrating on, to mention only a few central concerns, real political institutions, motivations of agents, and structural power relations. The normative element of ideology critique is already present therein through the concern with the inner normativity of the context in question, as e.g. highlighted through the difference between ordinary (manifest) and operative meanings of concepts. The normative element does not need to be externally introduced, hence it is not a normativist understanding of criticism (Jaeggi, 2009, pp. 283–284).

Third, ideology critique combines the goal of epistemic clarification with the goal of political transformation and hence (especially if successful) is a kind of practical philosophy. The status of flawed or pejorative ideologies is peculiar in so far as they are at the same time true and false, that is they are at the same time ‘adequate and inadequate, appropriate and inappropriate toward “reality”’ (Jaeggi, 2009; pp. 275–277; our translation), because they are not simply a cognitive error, but an error which is caused by the phenomena of this ‘reality’. The point is that the critic of ideology has to criticise the perception of a political or social reality and at the same time this reality, too (Jaeggi, 2009, p. 276). Ideology critique is hence engaged in addressing ideologies, which are always at the same time a normative, a practical and an epistemic problem.

Realism as ideology critique thus makes a virtue of upholding a tension between objectivist and subjectivist tendencies with regard to the bases of its critical purchase. According to the understanding of ideology critique presented above, it cannot lean on an external standard of truth, but has to reconstruct the perspective from within the context at issue. This process is part of societal self-understanding, which connects to Raymond Geuss’ (2010b, p. 422) idea of political theory as ‘a kind of experimental science (of concepts)’. For the understanding of the generation of critical purchase (or critical distance) this means that it matters how the subjects to ideology view the situation. Their views, even if they turn out to be epistemically flawed, are in part constitutive of the understanding of the situation. Any transformation of the social order must initially address the agents from within a thicket of evaluative concepts. The outcome of ideology critique cannot be predicted, as the meaning of concepts (and often much else) will change in the process.

In short, realism as ideology critique uses a contextualist, immanent perspective, without thereby losing critical purchase. It starts from views within a specific historical context, but with the intention to transform both the views and the reality. In contrast to internal understandings of criticism, the diagnostic-critical
process also affects the norms, the appeal to which might have initiated the process, in so far as they are not restored but rather transformed.\textsuperscript{11}

When focusing on the epistemic properties of ideologies, it is important to consider the agency (limitations) of those subject to the social order. Here, Jaeggi’s account of criticism of ideology offers a way to incorporate these insights of analytic epistemology, semantics and pragmatics into a scheme of critical social and political theory. The understanding of ideology critique we have employed thus leads to a conception of realist political theory as a kind of practical philosophy. Its aim is to contribute to a process of transformation of social reality and its perception. In short, realism as ideology critique fuses diagnosis and critique so as to improve our grasp of the relationship between social reality and social norms.

**Concluding remarks**

Realism as ideology critique emerges from the preceding discussion as locally normative, but not normativistic: it allows checking particular claims to authority or legitimising rationales against their own aspirations while opening up hermeneutic resources for challenging the norms, criteria, valuations on which these aspirations are based. It challenges the conservative bias in current liberal-realist thought and the anti-empirical tendencies of ideology critique. Realism as ideology critique in particular seeks to be an instrument for agents’ understanding of their political and social order, an understanding which may include preference-formation, ideas of the good, a hierarchy of values, the parts of the order immunised from the political process. This seems a promising way to get started on generating criteria against which to evaluate the use of concepts and relations of power in a social order. The critical distance needed in order to become clear about the current order needs to be wrested from a diagnosis of the status quo in which understanding and critique are intertwined. Taken together, those elements shall afford the tools to tackle the distinctly realist problem of distinguishing between good and bad coercion.

**Notes**

1. The classical view is closely related to a long-standing realist tradition in political thought (Dyson, 2005; McQueen, forthcoming; Rossi & Sleat, 2014), and it wishes to return political theory to its traditional blend of descriptive and normative elements, against the ‘normativist’ (Prinz, 2015b) tendencies of mainstream contemporary approaches.
2. Whether theorising without pre-political moral commitments is itself appealing is a question to do with the appeal of realism itself.
3. For comparable points see Honig & Stears, 2011.
4. This, however, does not imply that realism is exclusively a methodological stance, as the way in which political positions are supported through moralism and realism differ, and self-reflection is crucial here, as we argue below.
5. And the various exegetic extensions of it that have been recently put forward (e.g. Hall 2015, Sagar, 2014, Sleat, 2013a, ch. 5).
6. Moreover, for reasons we shall introduce in the next section, critics of ideology ought to be weary of merely descriptive conceptual analysis.
7. Many of the texts in which Williams puts forward his political realism are posthumous and unfinished; so part of what we are trying to do here is simply taking Williams’ position in one of the directions it might have been taken, had he had the chance to develop it fully.
8. We refer to all mental states that support politically salient attitudes and actions as ‘beliefs’, but we remain neutral on the exact nature of this type of mental content (Gendler, 2008; Stanley, 2015, pp. 186–193).
9. This epistemic flaw does not necessarily connect to conservatism and status quo bias. Radicals and revolutionaries could equally resist (and have in fact resisted) rational belief revision. However, our primary concern (if only temporarily) is with instances of resistance to rational belief revision that have conservative effects, given this paper’s focus on realism’s potential for overcoming status quo bias. Not only are such instances of ideology currently the most pervasive, reflecting the interests of elites, they are also particularly salient for probing the critical potential of realist political theory.
10. ‘Normativism’ is a term of art of recent Critical Theory and Hans Sluga’s Wittgenstein-inspired criticism of analytical political philosophy (Sluga, 2014, introduction and chapter 1). It is close but not entirely overlapping with the realists’ ‘moralism’.
11. This is a specificity of immanent critique (at its limit): ‘In contrast to internal critique, immanent critique is not only directed against the contradiction between norm and reality (the lack of the realisation of norms in reality), but it is rather directed against the internal contradiction of reality and of the norms which constitute reality.’ (Jaeggi, 2014, p. 291; our translation).

**Acknowledgements**

We thank Andy Sabl, Rahul Sagar, Paul Sagar and an anonymous reviewer for their insightful comments. Enzo Rossi presented a version of this paper at the VU University Amsterdam, and some material from it at the National University of Singapore. Janosch Prinz would like to thank audiences at Universities of Amsterdam, London and South Wales for their helpful comments on earlier versions of arguments used in this paper.

**Disclosure statement**

No potential conflict of interest was reported by the authors.

**Notes on contributors**

**Janosch Prinz** is a Leverhulme early career fellow at the University of East Anglia. His main research interest is the nature and value of (realist) political and social theory. His fellowship aims at developing a diagnostic approach to democratic legitimacy. He currently explores the intersection of normative and empirical considerations in the conduct of political inquiry.
Enzo Rossi teaches political theory at the University of Amsterdam. He is a co-editor of the European Journal of Political Theory and a principal investigator of the Dutch National Science Organisation project ‘Legitimacy Beyond Consent’ (2016–2021). His main current project is a realist critical theory of legitimacy.

References


Williams, B. (2005). In the beginning was the deed. Realism and moralism in political argument (G. Hawthorn ed.). Oxford: Princeton University Press.