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### Balancing multiple organizational identities

*The communication and evaluation of multiple identity organization Sanquin*

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# 2

## **Projected Identity: An MIO in Search of Likeability**

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## **ABSTRACT**

Multiple identity organizations possess identity characteristics that belong to different and potentially conflicting value systems. How exactly these identities are projected in such an organization's external communication has hardly been investigated. Here, we present a method that provides a systematic way to analyze the projected identity of multiple identity organizations. A quantitative content analysis of the annual reports of a Dutch multiple identity organization shows the presence of its utilitarian and ideological identity through the years 1998-2016. Results suggest that the relatively strong emphasis on the ideological identity of the organization is not in line with the identity perceived internally. Contextual knowledge about changes in the leadership, stakeholders' demands, and the annual turnover provide a more thorough understanding of the research results. This study shows the volatility of identity, and it supports the presupposition that multiple identity organizations are flexible in adapting their identity to changing circumstances.

## INTRODUCTION

Is it Dr Jekyll or Mr. Hyde we are dealing with today? Multiple identities are rather intangible, and so much goes for *organizational* multiple identities. The identity of an organization is reflected in the answer of organizational members to the question what the core characteristics of the organization are. In a multi-identity organization, this answer is multivocal. Multiple identity organizations harbor qualities of both an ideological as well as a utilitarian identity (Pratt & Foreman, 2000). The underlying value-systems do not see eye to eye with each other. The normative or ideological system (emphasizing traditions and traditional symbols, internalization of an ideology, and altruism) is like that of a church or family; and the utilitarian system (characterized by economic rationality, maximization of profits, and self-interest) like that of a business (Albert & Whetten, 1985; Foreman & Whetten, 2002, p. 621).

Multi-identity organizations could be misunderstood, more so than single identity organizations, sending ambiguous messages to their audiences. In this time and age, a sound corporate identity is paramount for the success of a commercial company. Also, public, and semi-public organizations not only face specific demands in keeping the public's trust (Bryce, 2007). They are subject to the same immutable laws of marketing as profit-centered companies are (Ries & Trout, 1993). They must involve in the fight of perceptions of their stakeholders and deal with transparency, just like for profit companies (Kotler, 1979). They are often dependent on subsidies, governmental approval of their plans, access to the potential labor-force and for long-term support by their stakeholders (Arnett, German and Hunt, 2003). This is common practice for organizations like universities, hospitals, housing, and broadcasting corporations. It demands a relevant, unique, distinguishing market-proposition and a clear and solid image.

Academic literature on multiple identity organizations is scarce (Ramarajan, 2014), especially when it concerns the external communication of those identities. In this study, we try to unravel how multiple identities are *projected* externally. Since the prominence of the subsequent identities are subject to change over time (Bayle-Cordier, Mirvis & Moingeon, 2015; Chapter 1), the study applies a longitudinal design. The way of communication and the emphasis that is placed on one identity over another, can give an idea of the organization's priorities (Andersson et al., 2003, p. 235) and about its desired image. Studying this in a longitudinal way helps to expose the dynamic nature of identity formation and communication.

Previous studies on the organizational identities have taken a qualitative approach, revealing the recurring typologies of multiple identities (Albert & Whetten, 1985; Foreman & Whetten, 2002), the importance of understanding underlying values (Desai, 2017), the organizational triggers of ambivalence (Ashforth et al., 2014), the manipulability of identities (Sillince & Brown, 2009) and the intractable character of an MIO (Glynn, 2000; Fiol et al., 2009). This study adds to the existing knowledge in two ways: First, it offers a quantitative framework for the analysis of the projected identity of multiple identity organizations, and second, it shows how projected identity changes over time can be made tangible. The quantitative approach in this study provides

an objective and systematic way to measure ideological and utilitarian identity. The goal is to provide a systematic measure for the prevalence of identities in organizational communication.

The approach will be applied in a quantitative content analysis of the annual reports of the multi-identity organization Sanquin, the Dutch Blood Supply Foundation. While Sanquin operates as a not-for-profit semi-public organization, several market-oriented business units are part of the same foundation. By analyzing annual reports, covering a period of almost two decades, the presence of the two identities will be examined over time. Specifically, the study aims to answer the following research question: *How are the multiple identities of Sanquin projected externally over time?* Annual reports are ideal for this purpose since they are official communications of the organization itself, targeted at a wide variety of stakeholders. They are available for multiple consecutive years, enabling the researcher to study developments in the prevalence of the identities over a large period (Van Riel, 2012).

To understand the organizational identity dynamics, contextual conditions need to be considered, like stakeholders' changing demands, economic ups and downs and internal turbulence like leadership changes.

## THEORY

### Identity

An organization's identity is the organization's answer to the question "Who are we?". Specific identity traits must express the organizational core in *centrality*, *distinctiveness*, and *enduringness*. So, organizational identities are the features of an organization that organizational members perceive as ostensibly central, distinctive, and enduring in character and contribute to how they define the organization and their identification with an organization (Jäger & Schröer, 2014; Van Riel, 2012). In a previous study, we concluded that the *enduring* characteristic is disputable, and that *dynamic continuity* offers a more realistic account (Chapter 1). This means that identity is rather continuous than enduring. "Enduring" is a static notion, while "continuous" implies that changes within a certain bandwidth are possible, and even likely. The organization redefines itself during its existence, responsive to external and internal changes. Some organizational traits live through the years, others do not.

### **Projected identity.**

The projected identity refers to the image communicated by the organization. It is "the corporate image embodied in visual icons, corporate logos, tag lines, and message points. It also refers to the desired image that the dominant coalition in the organization projects through mission and vision statements, credos, speeches, and expressions of organizational identity and core values" (Carroll, 2008, p. 3466). It is generally accepted that the projected identity sprouts from the organizational identity, as a *self-presentation of the organization through communications*. Identity will lead the projection rather than vice versa (Davies & Chun, 2002, p. 144), although

the organization's portrayal, especially internal, for its part also influences the organizational culture and the identity *in the long term* (Schultz, Hatch & Holten Larsen, 2009). Constructs like corporate image, identity, projected image, and reputation are often superimposed or confused, as Cian and Cervai state in their effort to propose a standard terminology and bring all definitions “under the reputation umbrella” (Cian & Cervai, 2014, p. 182). The *organizational projected image* is how the organization would like to be perceived by its customers (Cian & Cervai, 2014, p. 184). Organizations also convey, through communication, aspirational values (Cian & Cervai, 2014, p. 191). The latter is an important consideration for this study because the essence of the tension in an MIO can be found in seemingly incompatible value-based identity traits of the organization. Accordingly, the first research question is:

RQ1. To what extent are the ideological and the utilitarian identity projected in the communicated content?

### **Multiple identities.**

The answer to the identity question is far from univocal for multiple identity organizations (Albert & Whetten, 1985). Multiple views on the identity traits are not necessarily antithetical, nor do they need to be universally held by all organizational members. Those members even do not have to be conscious of the distinct views. The multiple identities can be retained by specific subgroups that exist in different parts of the organization. This is commonly referred to as an ideographic multiple identity (Pratt & Foreman, 2000).

Many authors use the terms “multiple identity” and “hybrid identity” interchangeably (Batilana & Lee, 2014, pp. 400–401). Here, we deliberately use “multiple” instead of “hybrid”. The concept of “hybrid identity” differs from the concept of “multiple or dual organizational identity” as the latter considers the different identities independently next to each other. Hybrids systematically integrate both identities (Jäger & Schröer, 2014, p. 1285). The case-study analyzed in this paper is an MIO with a legally grounded and internally recognized separation between private (market) and public (non-market) activities. Publicness is defined as a characteristic of an organization which reflects the extent to which the organization is influenced by political authority. The wide range of organizations now providing healthcare services are not easily classified as either public or private. (Anderson, 2012, pp. 320–321).

There is an interplay between sectoral affiliation and identity characteristics, but legal status is not the decisive factor for having either an ideological or a utilitarian identity. A private enterprise can have ideological traits. Nestlé, for instance, is selling sugar-based products, but it also develops preventive treatments and therapies for lifestyle diseases in foodstuffs in its Institute of Health Sciences, managed by health freaks (see Introduction). A public organization can have utilitarian characteristics, as for example a museum that sells merchandise articles. Multi-identities have characteristics from both identity domains.

The multi-identity character of an organization is not necessarily problematic. Tensions can arise however when the identity is composed of two or more types that would usually not be

expected to go together and when the identity is constituted according to two seemingly incompatible value systems. Specifically, literature has identified two contrasting value systems, the normative or ideological system (emphasizing traditions and traditional symbols, internalization of an ideology, and altruism) like that of a church or family; and a utilitarian system (characterized by economic rationality, maximization of profits, and self-interest) like that of a business (Albert & Whetten, 1985; Foreman & Whetten, 2002, p. 621). Organizations create and propagate myths that reconcile ideological inconsistencies, such as discrepancies between the values held by the organization and the policies adopted to enact them (Pratt & Foreman, 2000, p. 33). Scholars usually focus on multiple identity organizations where this tension of clashing values occurs, especially concerning the value-systems of the ideological and the utilitarian identity.

The notions *ideological* (or normative) and *utilitarian* (or economic) are often used in academic literature about multiple identities (e.g., Albert & Whetten, 1985; Glynn, Barr & Dacin, 2000, p. 731), although not per se in these exact terms: The terminology is often context dependent. In a case study on rural cooperatives for instance, those cooperatives are described as “normative-utilitarian hybrids”, thus distinguishing a normative and a utilitarian identity (Foreman & Whetten, 2002). Similarly, Pratt and Foreman (2000) present a case of a prototypic ideological or normative organization as an age-old monastic order that owns and operates a gourmet restaurant and convention center on the grounds of its abbey, associated with a utilitarian identity. Pratt and Foreman use the same ideological and utilitarian wordings as Albert and Whetten (1985) and Glynn, Barr and Dacin (2000). Glynn (2000) investigated the 1996 musicians’ strike at the Atlanta Symphony Orchestra. She mentions embedded and latent identity conflicts between the *ideologies* of musicians (artistic excellence) versus the staff’s *economic utility*. Jäger and Schröer (2014) call it the tension between social and economic issues, when an organizational identity systematically integrates civil society and markets. Osborn and Ashforth (1990) have identified safety and profit-oriented identity characteristics at nuclear power plants that correspond with ideological and utilitarian traits. These examples show that context-specific comparable notions are used to describe the identities of an MIO that are generally related to social and economic traits.

The ideological and utilitarian identities have distinct characteristics (Albert & Whetten, 1985; Foreman & Whetten, 2002; Jäger & Schröer, 2014). The ideological organizational identity is associated with interest in the common case, the *public* interest, with public service corporations and a focus on *social* goals instead of financial gains. It is also called “normative”. The utilitarian identity is associated with *commercial* goals, a *business-like* attitude and a *private* instead of a public governance. Our second research question is:

RQ2a. How much attention is paid to both identities in terms of text volumes in (Sanquin’s) annual reports?

Apart from volume, we will also assess possible differences in the presence of the identities between different types of text. A reference to an identity that is highlighted in a streamer for instance, is more prominently visible than a reference to an identity that appears in the body of a text. We thus ask the sub-question:

RQ2b. Does the amount of attention paid to both identities differ between text types?

The answer to the sub-question could reveal the organization's preferences regarding the projected identity.

### **Static or dynamic?**

The enduring character of identity has, since the seminal and often iterated publication of Albert and Whetten (1985), hardly been discussed for two decades. Nowadays it is not only common management lingo to say that change is the only tradition worth preserving (e.g., O' Brien, 2017); also, academics recognize the anthropomorphic character of organizations (King, 2015; Tuškej & Podnar, 2018; Ashforth, Schinoff & Brickson, 2018). Organizational identity is shifting from "what" to "who" (Ashforth, Schinoff & Brickson, 2018). The implication of the attribution of human qualities to a non-human entity is that we assume organizations to shape their identities as human beings do: They preserve some identity anchors, but other identity traits are disposed of and replaced by new ones. If an organization is seen as a personality, the isolated analysis of identity characteristics alone will not have sufficient explanatory power. The *context* when conceptualizing and studying personality is of utmost importance (Kashdan & Mc Knight, 2011).

The environment of most organizations is beset by continuous change, instability, flux, and unpredictability. If organizations are to survive and prosper under such conditions, they must be capable of dynamic adaption and stable and reliable performance (Ansell, Boin & Farjoun, 2015). Institutions can master the challenge of being responsive and stable at the same time. The validity of the comparison between individuals and organizations is not totally unquestioned, because much theorizing has been based on deductions metaphorically transferred from just theorizing about human identities, rather than being based on empirical observations. Several explanations based on these deductions can be criticized as theoretically naïve and empirically false (Cornelissen & Harris, 2001). This study tries to find a theoretically as well as empirically legitimate way to gain insights into the corporate multiple identity and its dynamics.

Other scholars support the dynamic character of identity via another paradigm. They acknowledge the reciprocal interrelationships between identity and image and argue that organizational identity, rather than enduring, is better viewed as a relatively fluid and unstable concept (Gioia, Schultz & Corley, 2000). Identity is seen as an asset that should be managed (Pratt & Foreman, 2000). Somewhere on the continuum between continuity and change the identities are for instance managed discursively in narrative texts of organizational identity (Chreim, 2005).

From the insight of anthropomorphic organizations and their flexible identity, it is only a small step to argue that it might be easier for multiple identity organizations to adapt their identity to changing circumstances. After all, they already incorporate ideological as well as utilitarian identity characteristics. The mere emphasizing of one set of traits and values at the cost of the other could be a sufficient adaptation to changing circumstances. Insights in identity change are relevant because this type of change is probably the organizational change with the most potential for disruption (Corley & Gioia, 2004).



This leads to our third research question:

RQ3: How does the prominence of the various aspects of the organization's identity, more specific the prominence of the utilitarian and the ideological identity, reflected in the communicated content (the projected identities), evolve over time?

### **The manifestation of identities in annual reports.**

Annual reports are suitable communications to analyze identity projection (Van Riel, 2012, p. 32). They provide a substantial amount of data and potentially show identity developments over time. The reports can be considered an annual thermometer of the organization's projected identity. Annual reports not only 'give feedback on goals and resources in accordance with the plan and budget' (Andersson et al, 2003, p. 236), but are usually presented as an annual "state of the union". They are a central communication device (Breton, 2009, p. 191) and annual reports are also public information officially stating intentions on future policies (Andersson et al., 2003, p. 238). As such, the content of annual reports is more often analyzed to reveal an organization's priorities (for instance about health promotion within local authorities; Andersson et al., 2003, p. 235). Haniffa and Hudaib (2007) for example explored the ethical identity of Islamic Banks via communication in annual reports and they explain this choice as follows. They chose corporate annual reports rather than other media of communication in assessing communicated ethical identity because these reports offer a snapshot of management's mind-set in a particular period, have greater potential to influence due to widespread distribution, are more accessible for research purposes and are used by a number of stakeholders as the sole source of certain corporate information (Neimark, 1992; Deegan & Rankin, 1997; Adams & Harte, 1998, in: Haniffa & Hudaib, 2007, p. 99). Jones, who investigated the dissemination of customer satisfaction results in the corporate annual report, claims that "the annual report is the primary document used by public companies to communicate with shareholders and other interested parties including the media, investment community, and employees" (Jones, 2006, p. 60). Annual reports are increasingly meant to establish the organization's corporate identity (Lee, 1994, p. 215). Even more than other corporate communications, the annual report is designed to convey the positive message of the firm (Breton, 2009, p. 189). It "employs language biased toward the positive" (Rutherford, 2005, p. 349). An organization tends to project its *desired identity*. This identity does not necessarily correspond with the identity as perceived within the organization (Van Riel, 2012, p. 29).

## **RESEARCH METHOD**

To investigate how the identity is projected we conduct a quantitative content analysis. It builds on a previous multiple identity study in which the case was used of a multiple identity organization, the Dutch blood supply foundation Sanquin (Chapter 1).

The multiple identity character of the organization was first characterized on a theoretical basis, identifying organizational traits provided in academic literature (e.g., Foreman & Whetten, 2002) for both the ideological and the utilitarian identity. In-depth interviews with organizational members were used to refine the universal indicators for the identities and to add case-specific identity traits. The obtained insights were used to identify a set of issues and questions for semi-structured interviews and a quantitative survey. This led to the conclusion that Sanquin is a multiple identity organization, since organizational members give different answers to the identity question (Who are we?). On top of that there is the inherent and legally grounded hybrid nature of the organization that could make the case a most likely case and a representation of other multiple identity organizations (Eisenhardt & Graebner, 2007). For the current study the communicated content of this organization is analyzed.

### Sample and units of analysis

To investigate the prevalence of multiple identities, a sample of annual reports is analyzed. The census sample consists of all annual reports, covering the entire existence of the organization, from 1998 to 2016. During this period between 1998 and 2016, the composition of the report has been changed several times. It may or may not contain a social report, a scientific report, and a financial report. Subject for analysis is the common denominator: the general body text of the corporate report, without appendices. The report of the Supervisory Board, a chapter in the annual report, is left aside, because of its low content-density, procedural character and given the semi-external position of the Board. Every report contains an introduction by the chairman of the executive board. This introduction is the not-for-profit equivalent of the letter to the shareholders.

The *units of data collection* are the respective annual reports. The *registration unit* can be either a paragraph, a short, isolated text section, a highlighted 'streamer' or quote, or a visualized text section. For most analyses, the paragraphs have been aggregated to the chapter level. A chapter in an annual report is for instance an interview, or a report of one of the organizational departments.

### Ideological and utilitarian identity constructs

A codebook including two sets of indicators was constructed; one set captures the ideological and one the utilitarian dimension. Below and in Table 2.1 we describe the indicators of both identities. All indicators are dichotomous: They can be either present or absent in the registration unit.

The entire process consisted of the following six steps. The first three steps have served as a basis for this study and have been described more elaborately in Chapter 1. First, a multiple identity organization was characterized on a theoretical basis: The identities were boiled down to the ideological and the utilitarian identity. Academic literature provided us with indicators for both identities. Second, qualitative in-depth interviews with members of a multiple identity organization were used to refine the universal indicators for the identities in an iterative process and to add case-specific identity traits. These traits were the orientation on human needs (focus on the donors' well-being) and on the importance of processes of the utilitarian identity

(attention for the pharmaceutical industry). Besides the ideological and utilitarian traits, the employees recognized overarching characteristics (*Dutch, healthcare, and blood*), binding the organization together (Pratt & Foreman, 2000, p. 20).

Third, the obtained insights are used to identify a set of issues and questions for semi-structured interviews (see Appendix C) and on top of that propositions are formulated to be scored by employees. This makes the qualitative data more tangible.

The fourth step is taken in this study and is meant to capture the projected identities in organizational communications by a content analysis. Fifth is to compare the identity perceived internally with the projected identity. The final step entails mapping out identity development over time; in this case to assess whether the internally observed fast shift towards a stronger utilitarian identity at the expense of ideological values is also present in the organization's communication.

### ***Ideological identity.***

Since blood for transfusion is donated by voluntary and non-remunerated donors in the Netherlands, *altruism* seems to be an asset that could also pervade the organization that is responsible for this blood collection. The focus of an ideological organization could be more on the well-being of human beings, in this case donors and patients, rather than on processes and on the needs of customers. The attitude is a *social* one, focused on human needs. The *not-for-profit* character and the *public* or semi-public background of an organization underline its ideological identity, because these traits are associated with the common good.

### ***Utilitarian identity.***

The utilitarian identity finds its basis in economic principles. The organization thinks and acts *like a business*. The goals are financial, and the mindset is *commercial*. To be successful attention must be paid to the demands of the customer. A utilitarian organization is supposed to be of *private* ownership. The importance of the human factor might be underestimated in favor of the attention for well-flowing *processes*. The implication of this underrating is that people, in this case donors as well as patients, are merely seen as production units and consumers. A strong focus on business partners (in this case the pharmaceutical industry) rather than donors and patients is also indicative of a utilitarian identity.

The coding team consisted of four communication science students of two universities. Before the actual content analysis took place, they have all thoroughly been trained by the principal investigators by means of a one-day instruction meeting at the premises of the case study organization. All coders coded about the same number of texts.

We use *Lotus* to assess intercoder reliability. *Lotus* defines the proportion of agreement with a reference value, which is the most common coded value per coding unit (Fretwurst, 2015). To determine the intercoder reliability we used the standardized Lotus score (S-Lotus), which corrects for random agreements between coders. The intercoder reliability score of a

random sample of material that is coded by all coders ( $n = 55$ ) is more than sufficient. Only one of twelve indicators scored a S-Lotus score  $< .7$  ('is a reference made to public needs?'): S-Lotus .67), the other variables score between .75 and .98 (commercial).

## RESULTS

### Prominence of identity traits

We can observe that the same traits that were mentioned by the organizational members appear in the annual reports indeed, but some of the variables that were dominantly mentioned in the qualitative research (Chapter 1), only play a subordinate part in the annual reports. On the one hand, altruism for instance was rather central in the interviews but was hardly present in the texts ( $M = .02$ ), and thereby excluded from the ideological construct. On the other hand, the process-oriented character was not mentioned often by the employees but turned out to be omnipresent in the annual reports. On average, a unit contains 1.9 references to processes (Table 2.1).

**Table 2.1**

*Means and Factor Solutions*

Does the registration unit refer to...	Mean references per registration unit $N = 339$	Ideological identity	Utilitarian identity
<b>Process centered</b>	1.9		.78
<b>Social</b>	.65	.83	
<b>Healthcare</b>	.61	.74	
<b>Human centered</b>	.46	.49	
<b>Business-like</b>	.36		.63
<b>Patient's health</b>	.26	.61	
Customer centered	.23		
Central position of donor	.23		
Self-reflection, utilitarian	.23		
Self-reflection, ideological	.17		
Patient as a consumer of medicines	.17		
Donor as a producer of raw material	.09		
<b>Commercial</b>	.08		.75
Altruism	.02		

*Note.* This table shows the main variables used in the Codebook (Column 1) and their prevalence (Column 2). Columns 3 and 4 show the factor solutions used for scale construction, by Principal Axis Factoring: Varimax rotation with Kaiser Normalization; aggregated values, only factor loadings  $> .40$  are presented (Stevens, 1992).

## Identity constructs

The first research question focuses on the presence of the ideological and the utilitarian identity in the communicated content. To determine this, first the scales of both identities are constructed. After an iterative process, the indicators that have a substantial presence are included in the final factor analysis (at least .25, see Table 2.1; the initial correlation matrix is entered in Appendix D). In addition, the indicator 'commercial' has been included because it is considered a defining characteristic of the utilitarian identity. Principle Axis Factoring analysis has been performed to assess whether the different traits indeed measure both identities. Orthogonal iterations of rotation (Varimax) were used because we do not consider the two factors to be correlated. This is consistent with the theoretical notion of organizational multiple identity where identities are distinct if they are based on different value-systems.

We do not expect a very strong correlation between the indicators of the respective identities, since this would mean that in every registration unit (for instance a paragraph) multiple subsequent indicators should occur, which is unlikely. This is particularly the case when quotes or streamers are the registration units, since these small units of text focus on single issues and can reasonably only contain a single indicator of identity. For this reason, the units of analysis considered for the factor analysis are the chapters and the short, isolated pieces of text ( $n = 339$ ). The far-right column of Table 2.1 presents the factor loadings of the items.

The factor analysis enables us to recognize that the traits *social, human centered and patients' health mentioned* form a coherent set of variables that we call the ideological identity. The organization's position in health care was recognized as a general property in the interviews, but the projection of this identity trait relates to the ideological identity. The traits *commercial, process-oriented, and business-like* form the second factor and represent the utilitarian identity.

The factor analysis (see Table 2.1) shows that there is a positive correlation between the two sets of items and the two components. The factors have an eigenvalue of 3.41 (ideological) and 2.03 (utilitarian). All factor loadings are  $> .45$  and the squared loadings (total variance explained) are .45 (ideological) and .52 (utilitarian), which shows that valid scales have been construed (see Appendix E for a visualization in a scree plot).

The internal reliability of the scales is measured by the Cronbach's alpha coefficient of internal consistency. For the ideological identity  $\alpha = .65$ . The alpha coefficient of the construct that reflects the utilitarian identity is  $\alpha = .56$ . Deleting the item 'business-like' would slightly improve the reliability, but with respect to the richness of the construct we decided to maintain all three items. While the internal reliability scores do not meet the common formal standard ( $> .7$ ), in this specific case of content analysis where associations between indicators is expected to be less strong, as outlined above, we consider this result as satisfactory. While usually scale analysis is used in survey analysis and items that measure the same concept are expected to correlate highly, in content analyses with multiple specific items for a single construct this is less evident: Multiple items can capture the same underlying concept, but written texts are likely to only focus on just one, or a few, of those items. In that sense, the alpha scores indicate

a considerable overall correlation between the items that belong to the same identity. Both constructs will be used for further analysis by computing the mean score of the maintained items per registration unit. For the ideological identity  $M = 1.53$ ,  $SD = 2.29$ , for the utilitarian identity  $M = .49$ ,  $SD = 1.23$ ; a substantial difference.

Regarding our first research question, we can conclude that the ideological identity can validly and reliably be recognized in the communicated content. The indicators that are expected to represent the utilitarian identity form a construct as well, but this construct has a relatively low internal reliability. While this implies that the results must be treated with caution, the two constructs will be used to analyze and discuss the multiple identity question. For the remainder of the analyses, we treat the constructs as dichotomous: The identities are either present or absent in a registration unit.

### Presence of identities

Our second research question deals with the amount of attention paid to both identities in terms of text volumes. Sub-question is whether there is an association between identity and text type.

Overall, in 74.5% of the units an identity characteristic could be coded. In those texts, the ideological identity was more often present than the utilitarian identity. The utilitarian identity is present in 18.3% of the texts, the ideological in 56.2% ( $n=342$ , see Table 2.2). The identities are not equally divided over text types. We can split up the units into three distinctive types: quotes or streamers, short texts, and articles. When texts are emphasized by using a streamer or a quote, or when short texts are used, the utilitarian identity is almost absent. This identity is relatively more present in the body text (article), as can be seen in Table 2.2.

The presence of the ideological identity is almost equal for all text types. This is reflected by a very low Goodman and Kruskal's tau ( $\tau=.003$ ), indicating that the text type cannot predict the presence of the ideological identity. The predictability of the utilitarian identity suffers from the small number of observations. For the utilitarian identity Goodman and Kruskal's tau ( $\tau=.11$ ) is very weak as well, which means that we can hardly predict the utilitarian identity by text type neither.

**Table 2.2**

*Mean presence of identities per text type in percentages (n)*

	Quote or streamer (n = 120)	Short text (n = 119)	Article (n = 220)	Total (n = 459)
Utilitarian identity	4.2 (n = 5)	8.4 (n = 10)	31.4 (n = 69)	24.6 (n = 84)
Ideological identity	51.7 (n = 62)	58.8 (n = 70)	57.3 (n = 126)	75.4 (n = 258)

Answering research question 2, we can conclude that there is a noticeable difference in volume between the two identities. The ideological identity (two-third) more than doubles the utilitarian identity (quarter) in the projected identity. This discrepancy is consistent across different types of text.

## The projected identities over time

The third research question concerns the prominence of the identities over time. How do they evolve?

The previous study (Chapter 1) mentioned the unanimously reported change of the quantitative relationship between the identities, during a period of a few years (2013–2016). In the eyes of the organizational members the utilitarian identity was emerging fast, at the expense of the ideological identity. Is this internally experienced change projected in the organization’s external communication? Is in this projection the utilitarian identity “eating” the ideological identity, as felt by the employees? Figure 2.1 shows the prominence of both identities between 1998–2016.

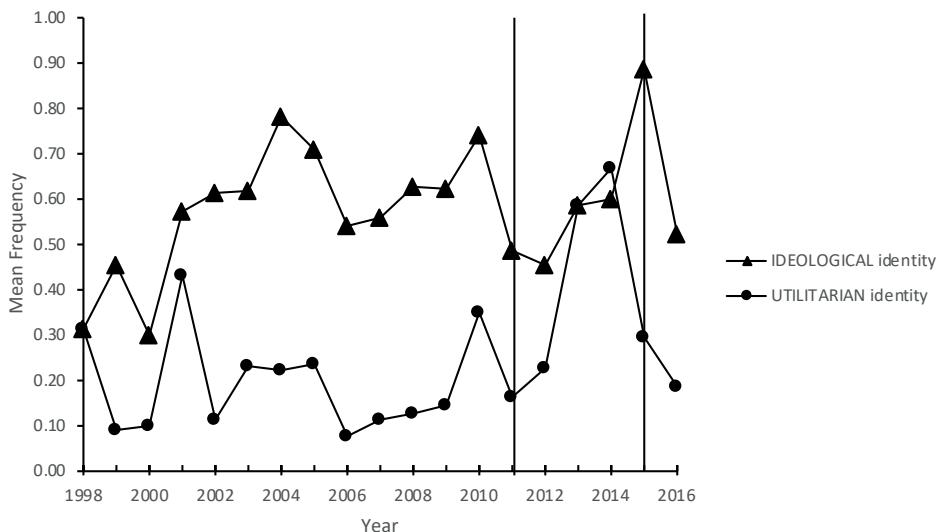


Figure 2.1. The projected identities over time and the leadership:

1: the *engineer* (1998–2011)

2: the *entrepreneur* (2011–2015)

3: the *diplomate* (2015–2016)

Note. The qualifications (also see Appendix F) are given by the author who worked for a decade close to the presidents of the board. The interim president of 2014, the *caretaker*, who consciously refrained from leaving his mark on the organization, has been left out of consideration.

From Figure 2.1 we can infer that for the entire period 1998–2016, there is no robust trend of projected identity change. Although the *F*-test indicates that publication year has a statistically significant, positive influence on the presence of both identities [utilitarian:  $F(1, 337)$

=22.95,  $p < 0.001$  and ideological:  $F(1, 337) = 37.90, p < .001$ ], the effect size is relatively small (utilitarian:  $R^2 = .06$ , ideological:  $R^2 = .10$ ). We can conclude that annual reports have become both more ideological and utilitarian identity-focused during the years. Noticeable is that the development in the prominence of both identities roughly follow the same lines.

Figure 2.1 clearly shows that during the entire period, except for 2014, the ideological identity is projected more heavily than the utilitarian identity. The ideological identity is present in three out of four, the utilitarian identity in one out of four identity-containing units.

Both identities have three peaks with a grand finale in the years 2013-2015. The distance between the identities grows between 2001 and 2013 and there is stronger identity profiling in one period compared to the other. Overall, the “identity saturation” slightly increases during the years observed, especially in the years 1998-2010 and 2012-2015.

The answer to the third research question is nuanced. The identities are evolving over time indeed, but the development is rather capricious. Both slightly incline, the ideological identity more than the utilitarian. For the long run the ideological identity is 2 or 3 times more prominent than the utilitarian identity. The projected identity does not mirror the direction of the identity change towards economic utilitarianism perceived internally.

## Explaining Sanquin’s communicated identity

While the content analysis of the annual reports provides a valuable insight in the prominence of the identities, it does not *explain* patterns and variance. In this section, several contextual factors will be discussed that can potentially account for the patterns in the prominence of the identities over time. This hermeneutic approach is built on the first author’s decade-long professional experience in the organization and on his observations. To add a holistic understanding of the context on the singular interpretation of the texts by content analysis (Bhattacharjee, 2012, p. 116) we try to develop a more comprehensive understanding of the identity dynamics.

The *financial performance* of the organization is one such context. At the start of the merger-organization in 1998, the turnover of the public activities (the Blood Bank, reflecting the ideological identity) constituted about two third of the organization’s total, while the commercial activities cover the other third. In 2016 these proportions are reversed. Based on our content analysis, we must conclude that the projection of the identities does not keep pace with this development. There is no utilitarian identity cannibalizing the ideological identity in the projected communication. In 2014 a drastic drop of turnover occurred, resulting in red figures for the one and only time in the organization’s history. The legitimacy and even the existence of the organization was at stake. This may have been a reason to emphasize identity traits more than ever, as demonstrated in Figure 2.1: an inclining “identity saturation”, foremost by the ideological identity.

The peaks of the ideological identity can also be explained in the context of *stakeholder management*. The increased prominence of the ideological identity in the years 2000-2010 could be explained by the organization’s need to give prominence to a widely liked Blood Bank,



underexposing the pharmaceutical activities. The view within the organization was that a non-commercial image would be more beneficial for donor recruitment as well as for the affability of the government.

This hide-and-seek game was amplified in the years 2012–2016 by the demands of the Minister of Health who urged a legal restructuring of the organization to safeguard the blood supply from possible commercial failure of the Pharma activities. The increased attention for the organization behind the blood supply (Veuger, 2018) might explain the increased need to comfort the Ministry of Health and the Parliament with ideology-rich communication.

It is difficult to say if the *leadership* of the organization shapes the projected identity, or that the organization gets the leader it needs at a specific point in time. The CEO of a company is responsible for the annual report and he or she is usually the one who writes the introduction. The tone at the top that CEO's set by example and action is central to the overall ethical environment of their firms (Schwartz, Dunfee & Kline, 2005). One might expect that the CEO's view is reflected in the report. Could there be a connection between the projected identity and the administration in charge at a certain time and age? Figure 2.1 above shows that there indeed appears to be some correlation. The first period (1998–2011) shows, after the establishing years (1998–2000), an increase in prominence of the ideological identity and the utilitarian identity augmenting at a lower level. Once the first President of the Board leaves the organization, more variation in the identity can be observed. The utilitarian peak is recorded in the period in office of the entrepreneurial CEO, who left the organization after a few years in office. A new peak of the ideological identity is found after the arriving of his successor. Overall, there seems to be an irrefutable association between the character of the CEO (see description in Appendix F) and the characteristics of the projected identity.

## CONCLUSIONS AND DISCUSSION

Around the turn of the century many public organizations have been privatized or made semi-public (Van Damme, 2004; Cuadrado-Ballasteros & Peña-Miguel, 2018). This brought an unexpected need for identity management. The identity of MIOs in particular turned out to be rather difficult to manage and hard to understand for external stakeholders (Zafar, 2016). The acknowledgement and legitimacy of this kind of organizations was no longer self-evident. This might lead to overemphasizing the ideological identity, as demonstrated in our case.

In academic literature the multiple identity organization is a suppositious subject, and the phenomenon is hardly made tangible. This study offers a method to gain systematic insight into the multiple identity of this kind of organizations. It focusses on how a multiple identity organization projects its identity by its communication. The results can be compared with the internally perceived identity. The development of the MI character of the organization over time is made visible, which was not documented before.

The research goals were to recognize the ideological and the utilitarian identity in communicated content; to assess whether this image matches the internally perceived identity, and to assess whether the identities change over time. The findings may not only deepen the insights in multiple identities but could provide a fruitful starting point for identity management as well.

Organizational identity can be empirically determined (Chapter 1) and in the current study a content analysis of the projected identity lays the projected identity open quantitatively. This enables the comparison between the actual identity and the projected identity. The projected identity does not, in this case, reflect the internally observed identity entirely. Some traits were omnipresent in the qualitative interviews but were hardly projected in the reports, like *altruism*. An explanation for this discrepancy in this example could be that the altruistic principle is a *value* the employees find important rather than that it is an organizational identity characteristic. This value was obviously felt important and put under pressure in the perception of the employees at the time of the empirical data-gathering.

A second finding worth emphasizing is that identity is indeed not as stable as often assumed (Albert & Whetten, 1985). Organizational identity is dynamic, and its development resembles that of an individual person (King, 2015). The internally perceived identity change in the period 2013–2016 in our case, from ideological to more and more utilitarian, is not projected in the reports. Overseeing shorter periods of time, some temporary trends are perceptible. Noticeable is that the “identity-saturation” of both identities follow the same lines. It seems like an “antidote” has been given, consciously or unconsciously, when the two identities got ‘out of sync’. Besides that, the characteristics of the CEO in office appear to influence the emphasizes in the communicated content.

The “identity talk” in the annual reports and the emphasis on one identity or the other does not seem to be determined by the events and results of the year under review rather than by the need or want of bringing underexposed or agreeable characteristics into the limelight. This conclusion confirms that (projected) identity is manageable (Pratt and Foreman, 2000) and that organizations try to convey, through communication, aspirational values (Cian & Cervai, 2014, p. 191). The, for external observants, hidden principle is that for a not-for-profit organization the ideological identity is more suitable than the utilitarian identity is. Organizations obviously prefer to send positive messages (Rutherford, 2005), especially in their annual reports (Breton, 2009) and in the desired identity (Van Riel, 2012) the ideological identity is more socially acceptable than the utilitarian identity.

If organizations tend to communicate their priorities in annual reports (Andersson et al., 2003), these priorities do not seem to be the strategical or economic focus-points, but rather desired image-driven preferences. This might be typical for not-for-profit organizations. At least multi-identity non-profits can orchestrate their projected identity instantly and over time by focusing on the ideological identity and limiting utilitarian communication, or the other way around. This provides them with a more flexible identity management tool than single-identity enterprises. It enables multiple identity organizations to play a subtle game with their identities

and to realize relatively rapid change in projected organizational identity when needed. The implication of this conclusion is that mere statistical data do not suffice to understand the observed identity changes over time. Contextual background information is needed, such as detailed analyses of the organizations' goals, performance, and leadership. We claim that the here depicted approach can be generally applied, but that the outcomes are highly case-specific and need an educated interpretation.

The empirical data for this study were extracted from a "most likely" multiple identity case. The organization's hybridity is legally grounded: Public and private activities are combined in one not for profit organization. This means that not all conclusions of this study might be fully applicable to other multi-identities, but it still offers a handle to perform an analysis of the identities in any organization. Repeating the procedures for other cases could make the conclusions on the dynamics of communicated identities more solid.

We expect that both the ideological and the utilitarian identity vary within a certain bandwidth. Some typical identity traits for the one (e.g., "social") as for the other (e.g., "business-like") will be universal, given their embeddedness in respective value systems. To what extent each aspect is emphasized (internally or externally), may differ between organizations and even within an organization measured over time.

The comparison between internally perceived identity and projected identity over time can be improved by collecting more quantitative data of the perceived identity. The projected identity is measured by analyzing annual reports, for good reasons, but the results can be enriched by taking other communications like an organization's website or social media communication into account as well.

This study is performed in the context of a Western European case. Since the identity question is tied to underlying value-systems, and there are differences in work-related values between cultures (Hofstede, 1980), our conclusions must be regarded with caution when studying an organization in another part of the world.

At least two avenues for future research lie ahead. First, the research design of this study could be replicated for or adapted to study similar multiple identity organization cases. This could for instance facilitate more structured research on the identities over time, to see to what extent these are indeed as dynamic as demonstrated in this case, and to start understanding cross-organizational differences.

After determining the identity defined by organizational members and the analysis of the projected identity, a valuable next step would be to analyze the perceptions of the organizational multiple identities by the organization's stakeholders.